

USDA Foreign Agricultural Service

GAIN Report

Global Agricultural Information Network

THIS REPORT CONTAINS ASSESSMENTS OF COMMODITY AND TRADE ISSUES MADE BY
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POLICY

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Report Highlights:

On August 16, 2017, The Ministry of Agriculture revised the Indian crop year (ICY) 2016/17 (July-June) grain production higher to a record 275.7 million metric tons (MMT), a marginal increase over the third advance estimate (May 2017), but more than 4 percent higher than the previous record production in ICY 2013/14. The MY 2016/17 PSDs for rice, corn, sorghum and millet and 2017/18 PSDs for wheat and barley have been revised to reflect the latest revisions in the official estimates.

General Information:

Government Raises 2016/17 Record Grain Harvest

On August 16, 2017, the MoA released the Fourth Advance Estimate of Food grains for ICY 2016/17, further raising Indian record grain production to 275.7 MMT from the earlier estimate of 273.38 MMT (May 2017). The MoA's latest projection estimates record production for all major grains (rice, wheat, corn and pulses). After faltering for two consecutive marketing years, India's grain production recovered strongly in ICY 2016/17 due to a near normal 2016 monsoon, with overall grain production estimated to rise by nearly 10 percent over last year, and over 4 percent over the previous record crop year (2013/14). ICY 2016/17 food grain production includes rice, coarse grains, and pulse crops harvested last fall and this spring (MY 2016/17 in the PSD); and wheat and barley harvest in March-May, 2017 (MY 2017/18 in the PSD). The PSDs for grains have been adjusted to reflect the updated official production and planted area estimates. Consumption and ending stocks have been revised to account for the changes in the production estimates.

Rice, Milled	2015/2016		2016/2017		2017/2018	
Market Begin Year	Oct 2015		Oct 2016		Oct 2017	
India	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	43499	43499	42950	43190	44500	44000
Beginning Stocks	17800	17800	18400	18400	19300	20550
Milled Production	104408	104408	108000	110150	108000	108000
Rough Production	156628	156628	162016	165242	162016	162016
Milling Rate (.9999)	6666	6666	6666	6666	6666	6666
MY Imports	0	0	0	0	0	0
TY Imports	0	0	0	0	0	0
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	122208	122208	126400	128550	127300	128550
MY Exports	10240	10240	10600	11000	11500	11500
TY Exports	10040	10040	11000	11000	11500	11500
Consumption and Residual	93568	93568	96500	97000	97000	98000
Ending Stocks	18400	18400	19300	20550	18800	19050
Total Distribution	122208	122208	126400	128550	127300	128550
Yield (Rough)	3.6007	3.6007	3.7722	3.8259	3.6408	3.6822

Table 2. India: Commodity, Wheat, PSD (Area in thousand hectares, Quantity in thousand metric tons, and Yield in MT/hectare)						
Wheat	2015/2016		2016/2017		2017/2018	
Market Begin Year	Apr 2015		Apr 2016		Apr 2017	
India	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	31470	31470	30220	30418	30715	30600
Beginning Stocks	17220	17220	14540	14540	9536	9536
Production	86530	86530	87000	87000	96000	98380
MY Imports	471	471	5896	5896	4000	4000
TY Imports	300	300	6150	6150	4000	4000
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	104221	104221	107436	107436	109536	111916
MY Exports	1130	1130	400	400	500	500
TY Exports	873	873	400	400	500	500
Feed and Residual	4200	4200	4700	4700	5000	5000
FSI Consumption	84351	84351	92800	92800	94000	95500
Total Consumption	88551	88551	97500	97500	99000	100500
Ending Stocks	14540	14540	9536	9536	10036	10916
Total Distribution	104221	104221	107436	107436	109536	111916
Yield	2.7496	2.7496	2.8789	2.8601	3.1255	3.215

Table 3. India: Commodity, Corn, PSD (Area in thousand hectares, Quantity in thousand metric tons, and Yield in MT/hectare)						
Corn	2015/2016		2016/2017		2017/2018	
Market Begin Year	Nov 2015		Nov 2016		Nov 2017	
India	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	8806	8806	9600	9860	9500	9500
Beginning Stocks	2105	2105	850	850	1750	1710
Production	22570	22570	26000	26260	25000	25000
MY Imports	246	246	100	100	400	400
TY Imports	246	246	100	100	400	400
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	24921	24921	26950	27210	27150	27110
MY Exports	521	521	500	500	500	500
TY Exports	551	551	500	500	500	500
Feed and Residual	13550	13550	14500	14600	15600	15600

FSI Consumption	10000	10000	10200	10400	10200	10200
Total Consumption	23550	23550	24700	25000	25800	25800
Ending Stocks	850	850	1750	1710	850	810
Total Distribution	24921	24921	26950	27210	27150	27110
Yield	2.563	2.563	2.7083	2.6633	2.6316	2.6316

Table 4. India: Commodity, Millet, PSD
(Area in thousand hectares, Quantity in thousand metric tons, and Yield in MT/hectare)

Millet	2015/2016		2016/2017		2017/2018	
Market Begin Year	Nov 2015		Nov 2016		Nov 2017	
India	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	8916	8916	9100	9100	9000	9000
Beginning Stocks	507	507	287	287	587	607
Production	10280	10280	11500	11620	11000	11000
MY Imports	0	0	0	0	0	0
TY Imports	0	0	0	0	0	0
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	10787	10787	11787	11907	11587	11607
MY Exports	0	0	0	0	0	0
TY Exports	0	0	0	0	0	0
Feed and Residual	1150	1150	1400	1500	1300	1300
FSI Consumption	9350	9350	9800	9800	9900	9900
Total Consumption	10500	10500	11200	11300	11200	11200
Ending Stocks	287	287	587	607	387	407
Total Distribution	10787	10787	11787	11907	11587	11607
Yield	1.153	1.153	1.2637	1.2769	1.2222	1.2222

Table 5. India: Commodity, Sorghum, PSD
(Area in thousand hectares, Quantity in thousand metric tons, and Yield in MT/hectare)

Sorghum	2015/2016		2016/2017		2017/2018	
Market Begin Year	Nov 2015		Nov 2016		Nov 2017	
India	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	6077	6077	5100	5140	5000	5000
Beginning Stocks	587	587	151	151	201	121
Production	4238	4238	4800	4570	4500	4500

MY Imports	0	0	0	0	0	0
TY Imports	0	0	0	0	0	0
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	4825	4825	4951	4721	4701	4621
MY Exports	74	74	50	50	50	50
TY Exports	74	74	50	50	50	50
Feed and Residual	500	500	600	500	600	500
FSI Consumption	4100	4100	4100	4050	4000	4000
Total Consumption	4600	4600	4700	4550	4600	4500
Ending Stocks	151	151	201	121	51	71
Total Distribution	4825	4825	4951	4721	4701	4621
Yield	0.6974	0.6974	0.9412	0.8891	0.9	0.9

Table 6. India: Commodity, Barley, PSD						
(Area in thousand hectares, Quantity in thousand metric tons, and Yield in MT/hectare)						
Barley	2015/2016		2016/2017		2017/2018	
Market Begin Year	Apr 2015		Apr 2016		Apr 2017	
India	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	708	708	700	590	650	670
Beginning Stocks	231	231	246	246	407	295
Production	1613	1613	1900	1438	1700	1740
MY Imports	3	3	266	266	250	250
TY Imports	119	119	400	400	300	300
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	1847	1847	2412	1950	2357	2285
MY Exports	81	81	5	5	50	50
TY Exports	5	5	70	70	25	50
Feed and Residual	200	200	600	250	600	500
FSI Consumption	1320	1320	1400	1400	1400	1450
Total Consumption	1520	1520	2000	1650	2000	1950
Ending Stocks	246	246	407	295	307	285
Total Distribution	1847	1847	2412	1950	2357	2285
Yield	2.2782	2.2782	2.7143	2.4373	2.6154	2.597