

USDA Foreign Agricultural Service

GAIN Report

Global Agricultural Information Network

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India

Oilseeds and Products Update

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Report Highlights:

Post forecasts that rapeseed-mustard production in marketing year (MY) 2013/14 will reach 7.3 million metric tons, an increase of 200,000 metric tons over the previous estimate. This revision is due to increased area planted, favorable planting conditions, and timely winter rains throughout the *rabi* (winter planted/spring harvested) season.

Post:

New Delhi

Author Defined:

Post expects India's rapeseed-mustard production will reach 7.3 MMT in MY 2013/14, an increase of 200,000 MT from the previous estimate. This also marks an increase of roughly 500,000 MT over last year. This revision is due to increased area planted and to favorable weather conditions throughout the *rabi* (winter planted/spring harvested) season. Over 50 percent of India's rapeseed-mustard area is not irrigated and these areas are expected to see robust yield increases as a result of timely winter rains.

Favorable weather and planting conditions in October and November encouraged farmers to plant an additional 400,000 hectares in Rajasthan, Gujarat, and Madhya Pradesh, totaling [7.1 million hectares](#), a six percent increase over last year. The prolonged 2013 southwest monsoon and resulting higher reservoirs levels provided adequate soil moisture for crop growth. Late season heavy rains and thunderstorms in February over major rapeseed-mustard production regions are unlikely to affect yields, as most crops have reached maturity. However, Post sources note that some late-planted crops could be negatively impacted by late rains. although late planted crop acreage is expected to be relatively smaller this year. Incidents of insect and pest damage were reported to be below the annual average.

STATISTICAL TABLES

**Table 1. India: Commodity, Oilseed, Rapeseed, PSD
(Area in 1000 hectares and production in 1000 metric tons)**

Oilseed, Rapeseed India	2011/2012		2012/2013		2013/2014	
	Market Year Begin: Oct 2011		Market Year Begin: Oct 2012		Market Year Begin: May 2013	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	6,700	6,600	6,750	6,730	6,800	7,130
Area Harvested	6,600	6,600	6,750	6,730	6,800	6,850
Beginning Stocks	929	1,209	304	827	204	685
Production	6,200	6,200	6,800	6,800	7,000	7,300
MY Imports	0	20	0	20	0	20
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	7,129	7,429	7,104	7,647	7,204	8,005
MY Exports	0	2	0	2	0	2
MY Exp. to EU	0	0	0	0	0	0
Crush	6,100	5,700	6,100	6,000	6,150	6,300
Food Use Dom. Cons.	560	630	580	660	600	750
Feed Waste Dom. Cons.	165	270	220	300	225	325
Total Dom. Cons.	6,825	6,600	6,900	6,960	6,975	7,375
Ending Stocks	304	827	204	685	229	628
Total Distribution	7,129	7,429	7,104	7,647	7,204	8,005
CY Imports	0	0	0	0	0	0
CY Imp. from U.S.	0	0	0	0	0	0
CY Exports	0	0	0	0	0	0
CY Exp. to U.S.	0	0	0	0	0	0

**Table 2. India: Commodity, Meal, Rapeseed, PSD
(Units in 1000 metric tons, Extraction rate in Percent)**

Meal, Rapeseed India	2011/2012		2012/2013		2013/2014	
	Market Year Begin: Oct 2011		Market Year Begin: Oct 2012		Market Year Begin: May 2013	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	6,100	5,700	6,100	6,000	6,150	6,300
Extr. Rate, 999.9999	1.0	0.59	1.0	0.59	1.0	0.5905
Beginning Stocks	26	364	21	402	30	492
Production	3,645	3,363	3,645	3,540	3,670	3,720
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	3,671	3,727	3,666	3,942	3,700	4,212
MY Exports	1,000	925	901	950	875	1,000
MY Exp. to EU	2	0	2	0	2	0
Industrial Dom. Cons.	0	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0	0
Feed Waste Dom. Cons.	2,650	2,400	2,735	2,500	2,795	2,800
Total Dom. Cons.	2,650	2,400	2,735	2,500	2,795	2,800
Ending Stocks	21	402	30	492	30	412
Total Distribution	3,671	3,727	3,666	3,942	3,700	4,212
CY Imports	0	0	0	0	0	0
CY Imp. from U.S.	0	0	0	0	0	0
CY Exports	878	1,262	885	800	875	800
CY Exp. to U.S.	0	0	0	0	0	0
SME	1,885	1,708	1,946	1,779	1,989	1,992

**Table 3. India: Commodity, Oil, Rapeseed, PSD
(Unit in 1000 metric tons and Extraction rate in Percent)**

Oil, Rapeseed India	2011/2012		2012/2013		2013/2014	
	Market Year Begin: Oct 2011		Market Year Begin: Oct 2012		Market Year Begin: May 2013	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	6,100	5,700	6,100	6,000	6,150	6,300
Extr. Rate, 999.9999	0.	0.4035	0.	0.41	0.	0.4097
Beginning Stocks	185	277	158	225	49	173
Production	2,310	2,300	2,310	2,460	2,330	2,581
MY Imports	98	0	8	0	50	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	2,593	2,577	2,476	2,685	2,429	2,754
MY Exports	2	2	2	2	2	0
MY Exp. to EU	0	0	0	0	0	0
Industrial Dom. Cons.	0	50	0	60	0	70
Food Use Dom. Cons.	2,433	2,300	2,425	2,450	2,400	2,500
Feed Waste Dom. Cons.	0	0	0	0	0	0
Total Dom. Cons.	2,433	2,350	2,425	2,510	2,400	2,570
Ending Stocks	158	225	49	173	27	184
Total Distribution	2,593	2,577	2,476	2,685	2,429	2,754
CY Imports	93	0	50	0	50	0
CY Imp. from U.S.	0	0	0	0	0	0
CY Exports	2	0	2	0	2	0
CY Exp. to U.S.	0	0	0	0	0	0