

Voluntary Report – Voluntary - Public Distribution

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Report Name: EU Imposition of Duties on Feed Additives Originating in China

Country: European Union

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Report Highlights:

The European Union (EU) has implemented a series of antidumping measures on imports of Choline Chloride, Lysine, and Valine from China. This follows an investigation into unfair trade practices in the feed additive market by China. Provisional antidumping duties ranging from 99.8% to 120.8% were imposed on Choline Chloride, while definitive duties ranging from 47.7% to 58.2% were established for Lysine. The European Commission's predisclosure statement also foresees provisional duties ranging from 32.2% to 54.0% on Valine. After China, the United Kingdom, the United States, Russia, and India are the largest exporters to the EU.

Introduction

Feed additives are substances added to animal feed to improve its nutritional value, enhance animal health, and improve the quality of animal products. They can be natural or synthetic and are used to fulfill specific nutritional needs, improve digestion, and/or prevent diseases. The EU remains highly dependent on third countries for the supply of certain essential feed additives.

The EU has taken steps to address concerns over unfair trade practices in the feed additive market, which have negatively impacted EU producers. Following anti-dumping investigations which revealed price undercutting by Chinese exporters, the EU published several regulations imposing antidumping duties on imports of three feed additives from China (Choline Chloride, Lysine, and Valine).

Cholin Chlorid

On July 1, 2025, the European Commission implemented provisional anti-dumping duties ranging from 99.8 to 120.8% on imports of Cholin Chlorid originating from China ([Regulation 2025/1288](#)). These measures followed an investigation that revealed price undercutting by Chinese exporters, with margins between 35% and 41%. The final anti-dumping duties are expected to be published on December 23, 2025. For further details, refer to the European Commission’s website ([Case AD719](#)). The relevant product CN codes are ex 2923 10 00, ex 2309 90 31, ex 2309 90 96, ex 2106 and 3824 99 96.

Provisional Anti-Dumping Duties

Company	Provisional anti-dumping duty (%)
Shandong Aocter Feed Additives Co., Ltd.	120.8
Shandong FY Feed Technology Co., Ltd.	95.4
Shandong Yinfeng Biological Technology Co., Ltd.	95.4
Other cooperating companies	99.8
All other imports originating in China	120.8

Import Volumes and Market Share (T, %)

Country	2022	Market Share	2023	Market Share	2024	Market Share
China	424,558	24%	402,901	24%	541,483	27%
USA	105,182	6%	87,476	5%	88,559	4%

EU Imports in U.S. Dollars (USD)

State	2022		2023		2024	
China	\$	1,219,456,427	\$	873,366,086	\$	1,030,017,939
USA	\$	1,069,811,504	\$	1,079,678,158	\$	1,107,587,333

Sources of data for both tables: Trade Data Monitor¹

¹ HS codes ex 2923 10 00, ex 2309 90 31, ex 2309 90 96, ex 2106 90 and 3824 99 96.

Lysine

On July 11, 2025, the European Commission published [Regulation \(EU\) 2025/1330](#) establishing definitive antidumping duties for imports of lysine from China. For information on import data and the provisional duties previously established, see GAIN [EU Imposition of Duties on Chinese Lysine Presents Opportunity for US Suppliers](#). The final duty rates are as follows:

Company	Definitive anti-dumping duty (%)
Meihua Group: — Jilin Meihua Amino Acid Co., Ltd — Xinjiang Meihua Amino Acid Co., Ltd	47.7
Heilongjiang Eppen Biotech Co., Ltd	58.2
Anhui BBKA Biochemical, CJ (Liaocheng) Biotech, Dongxiao Biotechnology and Qiqihar Longjiang Fufeng Biotechnologies	53.1
All other imports originating in China	58.2

A reimbursement procedure has been established to refund the difference between provisional duties paid on Lysine imports from January 15, 2025, to July 11, 2025, and the final duties. For further details, see the European Commission's website ([Case AD706](#)).

Valine

On July 17, 2025, the European Commission published its predisclosure statement on provisional antidumping duties on import duties of valine originating from China. The rates range from 32.2% to 54.0%. The products subject to the provisional duties are Valine and its esters, salts thereof, as a separate chemically defined organic compound, whether or not containing impurities. The respective CN code is 2922 49 85. The final regulation establishing these duties is tentatively scheduled for publication on August 19, 2025, with entry into force the following day. For further details, see the European Commission's website ([Case AD722](#)).

Provisional Anti-Dumping Duties

Company	Definitive anti-dumping duty (%)
CJ (Shenyang) Biotechnology Co., Ltd.	32.2
Bayannur Huaheng Biotechnology Co., Ltd.	54.0
Xinjiang Meihua Amino Acid Co., Ltd. Tongliao Meihua Biological Sci-tech Co., Ltd. Ningxia EPPEN Biotech Co., Ltd. Hulunbeier Northeast Fufeng Biotechnologies Co., Ltd. Xinjiang Fufeng Biotechnologies Co., Ltd.	42.8
All other imports originating in China	54.0

Import Volumes and Market Share (T, %)

Country	2022	Market Share	2023	Market Share	2024	Market Share
China	153,861	82%	135,901	83%	170,195	86%
USA	19,264	10%	13,073	8%	10,995	6%

EU Imports in U.S. Dollars (USD)

State	2022	2023	2024
China	\$ 585,506,452	\$ 401,451,294	\$ 443,480,516
USA	\$ 63,071,404	\$ 72,488,091	\$ 51,413,713

Sources of data for both tables: Trade Data Monitor²

Conclusion

The EU has implemented a series of antidumping measures on imports of Choline Chloride, Lysine, and Valine from China. This follows an investigation into unfair trade practices in the feed additive market by China. Provisional antidumping duties ranging from 99.8% to 120.8% were imposed on Choline Chloride, while definitive duties ranging from 47.7% to 58.3% were established for Lysine. The European Commission's predisclosure statement also foresees provisional duties ranging from 32.2% to 54.0% on Valine. The largest exporters of feed additives to the EU after China are listed below:

- Cholin Chlorid: United Kingdom, Russia and United States
- Lysine: United Kingdom, Russia, United States
- Valine: United States, India and United Kingdoms

Background

The EU initiated antidumping investigations into feed additives from China following complaints from industry stakeholders:

- Cholin Chlorid: The anti-dumping investigation began on September 17, 2024 after a complaint was filled by Balchem Italia Srl and Tamonco BV ([notice](#)).
- Lysine: The anti-dumping investigation began April 8, 2024 after a complaint was filed by METEX NOOVISTAGO ([notice](#)).
- Valine: The anti-dumping investigation began on November 5, 2024, after a complaint was filed by Eurolysine SAS ([notice](#)).

On September 24, 2024, the European Commission decided to register all imports of products under antidumping or anti-subsidy investigations, including ongoing investigations where provisional determinations have not yet been made. The registration is being carried out by Member-State customs authorities, as directed by the European Commission via individual Implementing Regulations. The

² HS code 2922 49 85.

purpose of the registration procedure, as explained on the European Commission's dedicated website, was “to enable the retroactive collection of anti-dumping and countervailing duties if the legal conditions are met. However, the retroactive collection is not automatic and is subject to certain conditions; that decision is taken only at the definitive stage of each investigation.”. To impose retroactive duties, the European Commission must demonstrate that EU imports of the products in question had increased significantly during the investigation period in a way that undermined the effectiveness of the anti-dumping and/or anti-subsidy duties.

Attachments:

No Attachments.