

Required Report: Required - Public Distribution

Date: September 30, 2025

Report Number: MO2025-0018

Report Name: Grain and Feed Update

Country: Morocco

Post: Rabat

Report Category: Grain and Feed

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Report Highlights:

There is no change in production figures, as the Government of Morocco has released its final wheat and barley production numbers for the 2025 crop, including 2.5 MMT of common wheat, 1 MMT of durum wheat, and 0.95 MMT of barley. This is about a 40 percent increase from the previous year's crop due to improving weather conditions. Additionally, the government has maintained the suspension of common wheat import subsidies, as international wheat prices remain stable and exchange rates are favorable.

General Information

Production Update: The Government of Morocco has released its final wheat and barley production numbers for the 2025 crop, including 2.5 MMT of common wheat, 1 MMT of durum wheat, and 0.95 MMT of barley, which is about a 40 percent increase from the previous year's crop due to improving weather conditions, with abundant rains in March and April 2025. For the 2026 season, farmers are still waiting for the first rainfall before they can begin planting.

Policy: The government of Morocco has maintained the suspension of common wheat import subsidies, as international wheat prices remain stable and exchange rates are favorable. Current prices are below 270 MAD per quintal (~\$270 USD/MT).

Trade Update:

In MY2025/26, Morocco's wheat imports rose by 4.5 percent, and the sourcing pattern is shifting. Reliance on France and Germany is decreasing, while imports from Russia, Canada, and Moldova are expanding, reflecting Morocco's diversification strategy and shifting competitiveness among wheat suppliers. No change for PSD.

Table 1: Morocco – Wheat Imports by Country (MT Wheat Equivalent)

Partner Country	Marketing Year			Year to Date		
	2021/22	2022/23	2023/24	06/23-05/24	06/24-05/25	%Δ
EU 27	1,593,372	5,001,668	4,415,584	4,415,584	3,634,812	-17.68
Canada	539,608	1,068,583	839,246	839,246	1,033,728	23.17
Russia	29,830	0	503,440	503,440	1,194,512	137.27
Ukraine	596,634	14,801	174,062	174,062	232,414	33.52
United States	1	31,902	28,813	28,813	15,874	-44.91
Moldova	0	5,041	26,701	26,701	27,500	2.99
Turkey	5,561	1,979	9,553	9,553	2,671	-72.04
Other	1,305,725	116,486	8,450	8,450	134,689	14.94
Total	4,070,732	6,240,459	6,005,850	6,005,850	6,276,199	4.50

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

Table 2: Morocco – Wheat Exports by Marketing Year (MT Wheat Equivalent)

HS Code	Description	Marketing Year			Year to Date		
		2022	2023	2024	06/23-05/24	06/24-05/25	%Δ
190240	Couscous	54,283	52,882	65,140	65,140	65,684	0.84
190219	Pasta (spaghetti, macaroni, etc.), Unck	20,373	30,214	48,747	48,747	61,927	27.04
190230	Pasta, prepared, nesoi	7,444	8,042	6,170	6,170	4,111	-
1101	Wheat or meslin flour	1,263	1,781	5,226	5,226	6,120	17.11
1001	Wheat and meslin	0	120	59	59	0	-100
190430	Bulgur wheat, pre-cooked	3	3	1	1	2	100
Total	PSD-Wheat	83,366	93,042	125,343	125,343	137,845	9.97

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

Barley imports are down sharply in MY 2025/26 by 43 percent compared to the previous year. This decline is mainly linked to favorable weather conditions that supported the natural growth of grass during the season, reducing the need for imported feed barley. With more local forage availability, livestock producers relied less on imports.

Table 3: Barley Imports by Marketing Year (MT)

Partner Country	Marketing Year			Year to Date		
	2021/22	2022/23	2023/24	07/23-06/24	07/24-06/25	%Δ
EU 27	786,171	346,445	1,222,044	1,222,044	808,318	-33.86
Russia	49,369	0	269,397	269,397	0	-100
Ukraine	50,238	0	28,337	28,337	32,650	15.22
Moldova	0	0	13,298	13,298	0	-100
Other	90,600	-	1	1	27,500	
Total	976,378	346,445	1,533,078	1,533,078	868,468	-43.35

Source: Office des changes, MY used for barley July-June

Table 4: Wheat- Production, Supply, and Distribution

Wheat	2023/2024		2024/2025		2025/2026	
Market Year Begins	Jun 2023		Jun 2024		Jun 2025	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	2434	2434	2200	2200	2200	2200
Beginning Stocks (1000 MT)	1136	1136	1475	1475	672	672
Production (1000 MT)	4158	4158	2460	2460	3500	3500
MY Imports (1000 MT)	6006	6006	6276	6276	6500	6500
TY Imports (1000 MT)	6205	6205	6328	6328	6500	6500
TY Imp. from U.S. (1000 MT)	29	29	92	92	0	0
Total Supply (1000 MT)	11300	11300	10211	10211	10672	10672
MY Exports (1000 MT)	125	125	139	139	100	100
TY Exports (1000 MT)	127	127	140	140	100	100
Feed and Residual (1000 MT)	200	200	200	200	200	200
FSI Consumption (1000 MT)	9500	9500	9200	9200	9200	9200
Total Consumption (1000 MT)	9700	9700	9400	9400	9400	9400
Ending Stocks (1000 MT)	1475	1475	672	672	1172	1172
Total Distribution (1000 MT)	11300	11300	10211	10211	10672	10672
Yield (MT/HA)	1.7083	1.7083	1.1182	1.1182	1.5909	1.5909

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column.

TY = Trade Year, which for Wheat begins in July for all countries. TY 2025/2026 = July 2025 - June 2026

OFFICIAL DATA CAN BE ACCESSED AT: [PSD Online Advanced Query](#)

Table 5: Barley- Production, Supply, and Distribution

Barley	2023/2024		2024/2025		2025/2026	
Market Year Begins	Jul 2023		Jul 2024		Jul 2025	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	1170	1170	800	800	800	800
Beginning Stocks (1000 MT)	65	65	598	598	126	126
Production (1000 MT)	1350	1350	660	660	950	950
MY Imports (1000 MT)	1533	1533	868	868	900	900
TY Imports (1000 MT)	1462	1462	850	850	700	700
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	2948	2948	2126	2126	1976	1976
MY Exports (1000 MT)	0	0	0	0	0	0
TY Exports (1000 MT)	0	0	0	0	0	0
Feed and Residual (1000 MT)	1550	1550	1200	1200	1000	1000
FSI Consumption (1000 MT)	800	800	800	800	800	800
Total Consumption (1000 MT)	2350	2350	2000	2000	1800	1800
Ending Stocks (1000 MT)	598	598	126	126	176	176
Total Distribution (1000 MT)	2948	2948	2126	2126	1976	1976
Yield (MT/HA)	1.1538	1.1538	0.825	0.825	1.1875	1.1875
(1000 HA) ,(1000 MT) ,(MT/HA)						
MY = Marketing Year, begins with the month listed at the top of each column						
TY = Trade Year, which for Barley begins in October for all countries. TY 2025/2026 = October 2025 - September 2026						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

Attachments:

No Attachments