

Required Report: Required - Public Distribution

Date: January 21, 2026

Report Number: MO2026-0002

Report Name: Grain and Feed Update

Country: Morocco

Post: Rabat

Report Category: Grain and Feed

Prepared By: Mohamed Fardaoussi

Approved By: Benjamin Rau

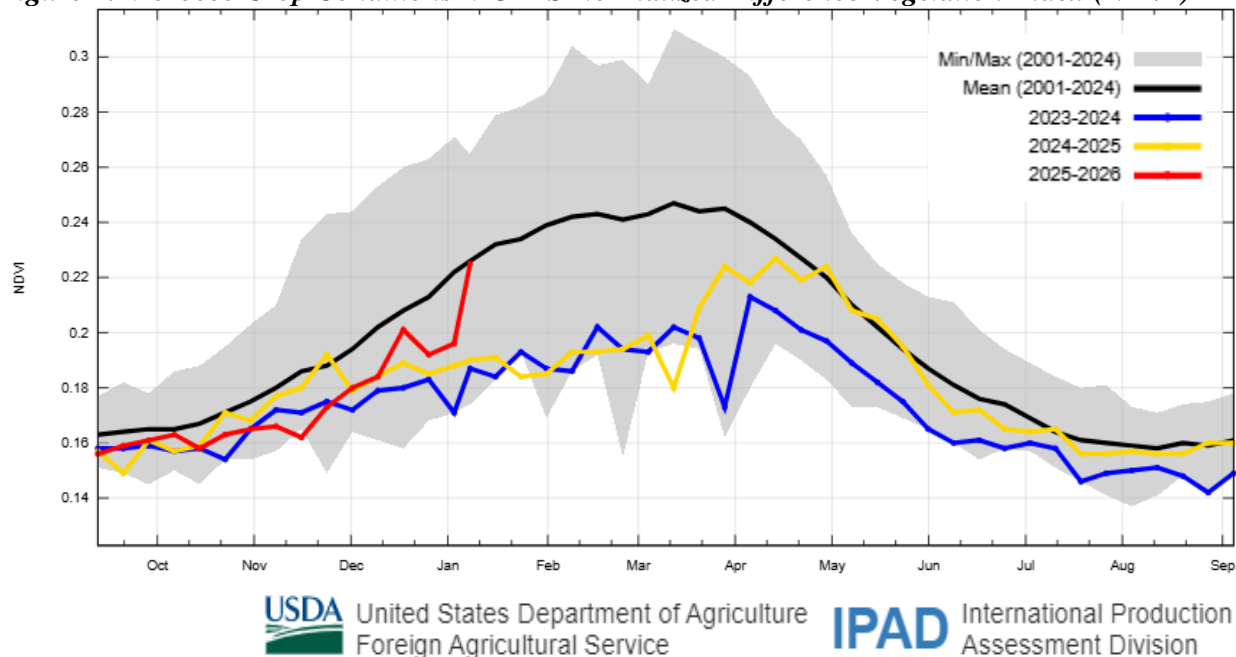
Report Highlights:

The Government of Morocco continues to subsidize bread wheat imports based on a fixed flat-rate premium. This measure is valid until April 30, 2026, and is intended to maintain low bread prices and encourage stock building. Post has no changes for production, supply, and demand estimates for MY 2025/2026.

Production Update

The late arrival of rain in December 2025 delayed wheat and barley planting, sowing in some areas was not completed until mid-January 2026. To date, there is no official figure for total area planted with wheat and barley. The industry estimates the total area is around 4.5 million hectares, noting that the final planted area may vary depending on the rainfall distribution and the number of farmers who planted late in the season. Post notes that this season has started off better than the previous one, however, the vegetation index remains below average, the upcoming rainfall during February until the end of March is critical for crop development and will determine the success of the 2026 production campaign. Post's production, supply, and demand forecast (PSD) for MY 2026/27 will be published in its Grain and Feed Annual Report on April 1, 2026.

Figure 1: Morocco Crop Conditions-MODIS Normalized Difference Vegetation Index (NDVI)



Policy Update

On December 31, 2025, the Government of Morocco announced the continued subsidy of bread wheat imports based on generally high food prices driven by inflation, and as part of ongoing market monitoring by the government. The current subsidy measures are valid until April 30, 2026.

Trade Update

In MY2025/26, Morocco has sourced most of its wheat from the European Union, particularly from France. The imports from Russia and Ukraine declined sharply, mainly due to logistical constraints and delays in shipping schedules. Morocco has exported 137, 845 MT equivalent of

wheat products in MY 2024/25. This is primarily as pasta and couscous to the West African markets.

Table 1: Morocco – Wheat Imports by Origin (MT Wheat Equivalent)

Partner Country	Marketing Year			Year to Date		
	2022/23	2023/24	2024/25	06/24-10/24	06/25-10/25	%Δ
EU 27	5,001,668	4,415,584	3,634,812	1,185,774	1,832,098	55
Russia	0	503,440	1,194,512	595,310	204,812	-66
Canada	1,068,583	839,246	1,033,716	374,996	571,886	53
Ukraine	14,801	174,062	232,414	218,914	28,800	-87
United States	31,902	28,813	15,874	15,874	94,707	497
Other	123,506	44,704	164,860	2,030	2,057	1.33
Total	6,240,459	6,005,850	6,276,187	2,392,900	2,734,360	14

Source: Morocco office de change, applied converting factor: 1.368, MY used for wheat June-May

Table 2: Wheat Exports by Marketing Year (MT Wheat Equivalent)

Partner Country	Marketing Year			Year to Date		
	2022/23	2023/24	2024/25	06/24-10/24	06/25-10/25	%Δ
EU 27	24,620	28,898	29,599	12,233	12,758	4
Senegal	22,616	38,343	43,429	13,956	19,224	38
Guinea	10,154	8,159	10,792	4,376	6,050	38
Togo	6,072	8,681	10,264	4,694	3,787	-19
Benin	5,642	8,192	6,769	3,734	1,800	-52
Cote d'Ivoire	2,534	4,144	4,689	1,610	1,748	9
Burkina Faso	1,558	3,086	3,475	1,638	1,531	-7
Guinea-Bissau	150	1,179	3,237	1,836	791	-57
Other	19,693	24,665	25,588	10,314	12,101	17
Total	93,042	125,343	137,845	54,393	59,789	10

Source: Morocco office de change, *applied converting factor: 1.368, MY used for wheat June-May

Table 3: Barley Imports by Marketing Year (MT)

Partner Country	Marketing Year			Year to Date		
	2022/23	2023/24	2024/25	07/24-10/24	07/25-10/25	%Δ
EU 27	346,445	1,222,044	808,318	331,132	189,906	-43
Ukraine	0	28,337	32,650	32,650	0	-100
Turkey	0	0	27,500	0	0	0
Russia	0	269,397	0	0	0	0
Moldova	0	13,298	0	0	0	0
Total	346,445	1,533,078	868,468	363,782	189,906	-48

Production, Supply, and Distribution

Table 4: PSD for Wheat

Wheat	2023/2024		2024/2025		2025/2026	
Market Year Begins	Jun 2023		Jun 2024		Jun 2025	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	2434	2434	2200	2200	2200	2200
Beginning Stocks (1000 MT)	1136	1136	1475	1475	672	672
Production (1000 MT)	4158	4158	2460	2460	3500	3500
MY Imports (1000 MT)	6006	6006	6276	6276	7200	7200
TY Imports (1000 MT)	6205	6205	6328	6328	7200	7200
TY Imp. from U.S. (1000 MT)	29	29	92	92	0	0
Total Supply (1000 MT)	11300	11300	10211	10211	11372	11372
MY Exports (1000 MT)	125	125	139	139	100	100
TY Exports (1000 MT)	127	127	138	138	100	100
Feed and Residual (1000 MT)	200	200	200	200	250	250
FSI Consumption (1000 MT)	9500	9500	9200	9200	9800	9800
Total Consumption (1000 MT)	9700	9700	9400	9400	10050	10050
Ending Stocks (1000 MT)	1475	1475	672	672	1222	1222
Total Distribution (1000 MT)	11300	11300	10211	10211	11372	11372
Yield (MT/HA)	1.7083	1.7083	1.1182	1.1182	1.5909	1.5909

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Wheat begins in July for all countries. TY 2025/2026 = July 2025 - June 2026

OFFICIAL DATA CAN BE ACCESSED AT: [PSD Online Advanced Query](#)

Table 5: PSD for Barley

Barley	2023/2024		2024/2025		2025/2026	
Market Year Begins	Jul 2023		Jul 2024		Jul 2025	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	1170	1170	800	800	800	800
Beginning Stocks (1000 MT)	65	65	598	598	126	126
Production (1000 MT)	1350	1350	660	660	950	950
MY Imports (1000 MT)	1533	1533	868	868	900	900
TY Imports (1000 MT)	1462	1462	661	661	700	700
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	2948	2948	2126	2126	1976	1976
MY Exports (1000 MT)	0	0	0	0	0	0
TY Exports (1000 MT)	0	0	0	0	0	0
Feed and Residual (1000 MT)	1550	1550	1200	1200	1000	1000
FSI Consumption (1000 MT)	800	800	800	800	800	800
Total Consumption (1000 MT)	2350	2350	2000	2000	1800	1800
Ending Stocks (1000 MT)	598	598	126	126	176	176
Total Distribution (1000 MT)	2948	2948	2126	2126	1976	1976
Yield (MT/HA)	1.1538	1.1538	0.825	0.825	1.1875	1.1875
(1000 HA) ,(1000 MT) ,(MT/HA)						
MY = Marketing Year, begins with the month listed at the top of each column						
TY = Trade Year, which for Barley begins in October for all countries. TY 2025/2026 = October 2025 - September 2026						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

Attachments:

No Attachments