

**Required Report:** Required - Public Distribution

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**Report Name:** Grain and Feed Update

**Country:** Morocco

**Post:** Rabat

**Report Category:** Grain and Feed

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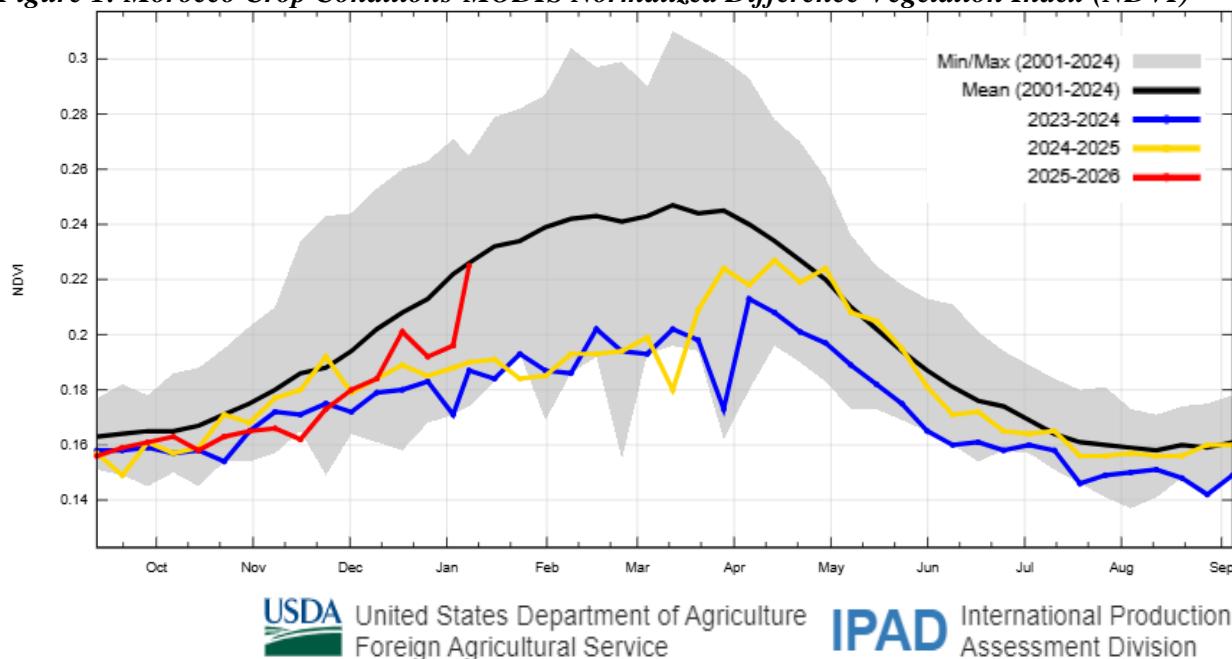
**Report Highlights:**

The Government of Morocco continues to subsidize bread wheat imports based on a fixed flat-rate premium. This measure is valid until April 30, 2026, and is intended to maintain low bread prices and encourage stock building. Post has no changes for production, supply, and demand estimates for MY 2025/2026.

## Production Update

The late arrival of rain in December 2025 delayed wheat and barley planting, sowing in some areas was not completed until mid-January 2026. To date, there is no official figure for total area planted with wheat and barley. The industry estimates the total area is around 4.5 million hectares, noting that the final planted area may vary depending on the rainfall distribution and the number of farmers who planted late in the season. Post notes that this season has started off better than the previous one, however, the vegetation index remains below average, the upcoming rainfall during February until the end of March is critical for crop development and will determine the success of the 2026 production campaign. Post's production, supply, and demand forecast (PSD) for MY 2026/27 will be published in its Grain and Feed Annual Report on April 1, 2026.

**Figure 1: Morocco Crop Conditions-MODIS Normalized Difference Vegetation Index (NDVI)**



## Policy Update

On December 31, 2025, the Government of Morocco announced the continued subsidy of bread wheat imports based on generally high food prices driven by inflation, and as part of ongoing market monitoring by the government. The current subsidy measures are valid until April 30, 2026.

## Trade Update

In MY2025/26, Morocco has sourced most of its wheat from the European Union, particularly from France. The imports from Russia and Ukraine declined sharply, mainly due to logistical constraints and delays in shipping schedules. Morocco has exported 137, 845 MT equivalent of

wheat products in MY 2024/25. This is primarily as pasta and couscous to the West African markets.

**Table 1: Morocco – Wheat Imports by Origin (MT Wheat Equivalent)**

Partner Country	Marketing Year			Year to Date		
	2022/23	2023/24	2024/25	06/24-10/24	06/25-10/25	%Δ
EU 27	5,001,668	4,415,584	3,634,812	1,185,774	1,832,098	55
Russia	0	503,440	1,194,512	595,310	204,812	-66
Canada	1,068,583	839,246	1,033,716	374,996	571,886	53
Ukraine	14,801	174,062	232,414	218,914	28,800	-87
United States	31,902	28,813	15,874	15,874	94,707	497
Other	123,506	44,704	164,860	2,030	2,057	1.33
<b>Total</b>	<b>6,240,459</b>	<b>6,005,850</b>	<b>6,276,187</b>	<b>2,392,900</b>	<b>2,734,360</b>	<b>14</b>

Source: Morocco office de change, applied converting factor: 1.368, MY used for wheat June-May

**Table 2: Wheat Exports by Marketing Year (MT Wheat Equivalent)**

Partner Country	Marketing Year			Year to Date		
	2022/23	2023/24	2024/25	06/24-10/24	06/25-10/25	%Δ
EU 27	24,620	28,898	29,599	12,233	12,758	4
Senegal	22,616	38,343	43,429	13,956	19,224	38
Guinea	10,154	8,159	10,792	4,376	6,050	38
Togo	6,072	8,681	10,264	4,694	3,787	-19
Benin	5,642	8,192	6,769	3,734	1,800	-52
Cote d'Ivoire	2,534	4,144	4,689	1,610	1,748	9
Burkina Faso	1,558	3,086	3,475	1,638	1,531	-7
Guinea-Bissau	150	1,179	3,237	1,836	791	-57
Other	19,693	24,665	25,588	10,314	12,101	17
<b>Total</b>	<b>93,042</b>	<b>125,343</b>	<b>137,845</b>	<b>54,393</b>	<b>59,789</b>	<b>10</b>

Source: Morocco office de change, \*applied converting factor: 1.368, MY used for wheat June-May

**Table 3: Barley Imports by Marketing Year (MT)**

Partner Country	Marketing Year			Year to Date		
	2022/23	2023/24	2024/25	07/24-10/24	07/25-10/25	%Δ
EU 27	346,445	1,222,044	808,318	331,132	189,906	-43
Ukraine	0	28,337	32,650	32,650	0	-100
Turkey	0	0	27,500	0	0	0
Russia	0	269,397	0	0	0	0
Moldova	0	13,298	0	0	0	0
<b>Total</b>	<b>346,445</b>	<b>1,533,078</b>	<b>868,468</b>	<b>363,782</b>	<b>189,906</b>	<b>-48</b>

**Production, Supply, and Distribution**

**Table 4: PSD for Wheat**

**Table 5: PSD for Barley**

Barley	2023/2024		2024/2025		2025/2026	
Market Year Begins	Jul 2023		Jul 2024		Jul 2025	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
<b>Area Harvested (1000 HA)</b>	1170	1170	800	800	800	800
<b>Beginning Stocks (1000 MT)</b>	65	65	598	598	126	126
<b>Production (1000 MT)</b>	1350	1350	660	660	950	950
<b>MY Imports (1000 MT)</b>	1533	1533	868	868	900	900
<b>TY Imports (1000 MT)</b>	1462	1462	661	661	700	700
<b>TY Imp. from U.S. (1000 MT)</b>	0	0	0	0	0	0
<b>Total Supply (1000 MT)</b>	2948	2948	2126	2126	1976	1976
<b>MY Exports (1000 MT)</b>	0	0	0	0	0	0
<b>TY Exports (1000 MT)</b>	0	0	0	0	0	0
<b>Feed and Residual (1000 MT)</b>	1550	1550	1200	1200	1000	1000
<b>FSI Consumption (1000 MT)</b>	800	800	800	800	800	800
<b>Total Consumption (1000 MT)</b>	2350	2350	2000	2000	1800	1800
<b>Ending Stocks (1000 MT)</b>	598	598	126	126	176	176
<b>Total Distribution (1000 MT)</b>	2948	2948	2126	2126	1976	1976
<b>Yield (MT/HA)</b>	1.1538	1.1538	0.825	0.825	1.1875	1.1875
(1000 HA),(1000 MT),(MT/HA)						
MY = Marketing Year, begins with the month listed at the top of each column						
TY = Trade Year, which for Barley begins in October for all countries. TY 2025/2026 = October 2025 - September 2026						
OFFICIAL DATA CAN BE ACCESSED AT: <a href="#">PSD Online Advanced Query</a>						

**Attachments:**

No Attachments