

Voluntary Report – Voluntary - Public Distribution

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Report Name: Mexico Publishes Updates to Anti-Inflation Decree for 2026

Country: Mexico

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Report Highlights:

On December 31, 2025, the Government of Mexico extended the Presidential Anti-Inflation Decree through the end of 2026 and narrowed eligibility for duty-free agricultural imports from non-free trade agreement suppliers. On January 5, 2026, Mexico's Secretariat of Economy published several administrative acts that put in place tariff-rate quotas for non-free trade agreement suppliers for several categories of products that were removed from the Anti-Inflation Decree, including beef and livestock, pork, and paddy rice.

Background on Updates to 2026 Anti-Inflation Decree

On December 31, 2025 Mexico published an [extension](#) of the Presidential Anti-Inflation Decree through December 31, 2026. The decree provides tariff exemptions for a list of agricultural products imported from countries without free trade agreements. These exemptions only apply to products imported from registered companies listed in the “Register of Importers of Products of the Basic Basket.” Companies registered under the program may continue to apply the decree’s benefits through March 31, 2027.

The updated decree removed certain agricultural products that had previously been eligible for duty-free importation from non-free trade agreement (non-FTA) trading partners, including beef, pork, and paddy rice. A full list of changes is included starting on page 3 below.

The extension aims to control food price inflation. As of November 2025, Mexico’s National Consumer Price Index stood at 3.8 percent, nearly 1 percentage point lower than the same period in 2024.

However, food price inflation increased to 5.1 percent in December 2025, up 1.5 percentage points year-on-year. Beef, pork and poultry meat registered annual price increases of 17.6, 4.85 and 2.4 percentage points, respectively.

Figure 1. Mexico’s National Consumer Price Index as of January 2026



Source: National Institute of Statistics and Geography (INEGI)

Publication of New Tarriff-Rate Quotas

On January 5, 2026, the Secretariat of Economy published three separate administrative acts in the Official Gazette establishing TRQs for [beef](#), [pork](#), and [paddy rice](#). The agreements are valid through December 31, 2026. Under these measures, imports from non-free trade agreement (non-FTA) suppliers may enter Mexico duty-free within the specified quota volumes; imports above the quota are subject to the applicable MFN tariffs. The full list of HS codes is included in table 1 below.

Key Changes Made by Update to Anti-Inflation Decree and Administrative Acts

Beef

- Live cattle and beef were removed from the program (HS codes: 0102.29.99; 0201.10.01, 0201.20.91, 0201.30.01, 0202.10.01, 0202.20.91, 0202.30.01).
- Beef from non-FTA suppliers will be eligible for duty-free access within newly established tariff-rate quotas. Imports exceeding the quota volume will be subject to Mexico's Most Favored Nation (MFN) tariff of 20 percent for fresh or chilled beef and 25 percent for frozen beef.

Pork

- Pork was removed from the program (HS codes: 0203.11.01, 0203.12.01, 0203.19.99, 0203.21.01, 0203.22.01, 0203.29.99).
- Pork from non-FTA suppliers will be eligible for duty-free access within established tariff-rate quotas. Imports exceeding the quota volume will be subject to Mexico's MFN tariff of 20 percent.

Milk

- Milk and milk powder were removed from the program (HS codes: 0401.10.02, 0401.20.02, 0401.40.02, 0401.50.02, 0402.10.01, 0402.10.99, 0402.21.01, 0402.21.99, 0402.29.99).
- Imports of milk and milk powder from non-FTA countries will be subject to Mexico's MFN tariff of 10 and 45 percent respectively.
- The Decree cites increased domestic investments in milk drying and pasteurization infrastructure as the main justification to remove milk and milk powder from the program.

Beans

- Beans were removed from the program (HS codes: 0713.31.01, 0713.32.01, 0713.33.99, 0713.34.01, 0713.35.01, 0713.39.99).
- Imports of beans from non-FTA countries will be subject to Mexico's MFN tariff of 10 and 45 percent (white, black and other beans).
- The Decree cites higher precipitation and domestic production as the main justification to remove beans from the program.

Rice

- Paddy rice was removed from the program (HS code: 1006.10.99).
- Paddy rice from non-free trade agreement (non-FTA) suppliers will be eligible for duty-free access within established tariff-rate quotas. Imports above the quota will be subject to Mexico's MFN tariff of 9 percent.
- The Decree cites higher domestic production goals as a justification to remove milled rice from the program.

Soybean Oil

- Soybean oil was removed from the program (HS code: 1507.90.99).
- Imports of soybean oil from non-FTA countries will be subject to Mexico's MFN tariff of 5 percent.

Sunflower Seed Oil

- Sunflower seed oil was removed from the program (HS code: 1512.19.99).
- Imports of sunflower seed oil from non-FTA countries will be subject to Mexico's MFN tariff of 5 percent.

Sausages and Similar Meat Products

- Sausages and similar meat products were removed from the program (HS code: 1601.00.03).
- Imports of sausages and similar meat products from non-FTA countries will be subject to Mexico's MFN tariff of 15 percent.

Table 1. HS Codes for Tarriff-Rate Quotas Announced on Beef, Pork and Paddy Rice

| HS Code | Description | Volume in Metric Tons |
|------------|-------------------------------------------------------------------|-----------------------|
| 0201.10.01 | Fresh or chilled beef: carcasses or half-carcasses | 70,000 |
| 0201.20.91 | Fresh or chilled beef: other cuts (pieces), bone-in | |
| 0201.30.01 | Fresh or chilled beef: boneless | |
| 0202.10.01 | Frozen beef: carcasses or half-carcasses | |
| 0202.20.91 | Frozen beef: other cuts (pieces), bone-in | |
| 0202.30.01 | Frozen beef: boneless | |
| 0203.11.01 | Fresh or chilled pork: carcasses or half-carcasses | 51,000 |
| 0203.12.01 | Fresh or chilled pork: hams, shoulders, and cuts thereof, bone-in | |
| 0203.19.99 | Fresh or chilled pork: other | |

| | | |
|------------|---------------------------------------------------------|---------|
| 0203.21.01 | Frozen pork: carcasses or half-carcasses | |
| 0203.22.01 | Frozen pork: hams, shoulders, and cuts thereof, bone-in | |
| 0203.29.99 | Frozen pork: Other | |
| 1006.10.99 | Paddy (rough) rice: Other | 200,000 |

Unofficial Translation of Product Table Included in Anti-Inflation Decree

This report provides an unofficial translation of the products included in the December 31, 2025 version of the [Presidential Anti-Inflation Decree](#).

Note: In the table below,

"Ex." represents the term "Exempt."

IMP represents the term "Import."

EXP represents the term "Export."

Begin Unofficial Translation

Article One. The following tariff line items are removed from the list set forth in Article One of the “Decree exempting the payment of import duties and granting administrative facilitation to various goods of the basic food basket and basic household consumption,” published in the Official Gazette of the Federation (*Diario Oficial de la Federación*) on January 6, 2023, and as subsequently amended:

| CODE | DESCRIPTION | UNIT | SHARE (TARIFF) | | NOTE |
|--------------|-------------------------------------------------|-------------|----------------|-----|------|
| | | | IMP | EXP | |
| 01.02 | Living animals of the bovine species. | | | | |
| 0102.29.99 | Other | Head (unit) | Ex. | Ex. | |
| 02.01 | Meat of bovine animals, fresh or chilled | | | | |
| 0201.10.01 | Carcasses or half-carcasses. | Kg | Ex. | Ex. | |
| 0201.20.91 | Other cuts (pieces) without bones. | Kg | Ex. | Ex. | |
| 0201.30.01 | Boneless. | Kg | Ex. | Ex. | |
| 02.02 | Meat of bovine animals, frozen | | | | |
| 0202.10.01 | Carcasses or half-carcasses. | Kg | Ex. | Ex. | |

| | | | | | |
|--------------|---------------------------------------------------------------------------------------|----|-----|-----|--|
| 0202.20.91 | Other cuts (pieces), bone-in | Kg | Ex. | Ex. | |
| 0202.30.01 | Boneless | Kg | Ex. | Ex. | |
| 02.03 | Meat of swine, fresh, chilled, or frozen | | | | |
| 0203.11.01 | Carcasses or half-carcasses | Kg | Ex. | Ex. | |
| 0203.12.01 | Hams, shoulders, and cuts thereof, bone-in | Kg | Ex. | Ex. | |
| 0203.19.99 | Other | Kg | Ex. | Ex. | |
| 0203.21.01 | Carcasses or half-carcasses | Kg | Ex. | Ex. | |
| 0203.22.01 | Hams, shoulders, and cuts thereof, bone-in | Kg | Ex. | Ex. | |
| 0203.29.99 | Other | Kg | Ex. | Ex. | |
| 03.04 | Fish fillets and other fish meat (including minced), fresh, chilled, or frozen | | | | |
| 0304.61.01 | Tilapias (<i>Oreochromis spp.</i>) | Kg | Ex. | Ex. | |
| 04.01 | Milk and cream, not concentrated and without added sugar or other sweeteners | | | | |
| 0401.10.02 | With a fat content not exceeding 1 percent by weight | L | Ex. | Ex. | |
| 0401.20.02 | With a fat content exceeding 1 percent but not exceeding 6 percent by weight | L | Ex. | Ex. | |
| 0401.40.02 | With a fat content exceeding 6 percent but not exceeding 10 percent by weight | L | Ex. | Ex. | |
| 0401.50.02 | With a fat content exceeding 10 percent by weight | L | Ex. | Ex. | |
| 04.02 | Milk and cream, concentrated or containing added sugar or other sweeteners | | | | |
| 0402.10.01 | Milk powder or granules | Kg | Ex. | Ex. | |
| 0402.10.99 | Other | Kg | Ex. | Ex. | |

| | | | | | |
|--------------|-------------------------------------------------------------------------------------------------------------------------|----|-----|-----|--|
| 0402.21.01 | Milk powder or granules | Kg | Ex. | Ex. | |
| 0402.21.99 | Other | Kg | Ex. | Ex. | |
| 0402.29.99 | Other | Kg | Ex. | Ex. | |
| 07.13 | Dried leguminous vegetables, shelled, whether or not skinned or split | | | | |
| 0713.31.01 | Beans of the species (L) <i>Hepper</i> or <i>Vigna radiata</i> (L) Wilczek. | Kg | Ex. | Ex. | |
| 0713.32.01 | Adzuki beans (<i>Phaseolus</i> or <i>Vigna angularis</i>). | Kg | Ex. | Ex. | |
| 0713.33.99 | Other | Kg | Ex. | Ex. | |
| 0713.34.01 | Bambara beans (<i>Vigna subterránea</i> or <i>Voandzeia subterránea</i>). | Kg | Ex. | Ex. | |
| 0713.35.01 | Cowpeas (<i>Vigna unguiculata</i>). | Kg | Ex. | Ex. | |
| 0713.39.99 | Other | Kg | Ex. | Ex. | |
| 10.06 | Rice | | | | |
| 1006.10.99 | Other | Kg | Ex. | Ex. | |
| 15.07 | Soybean oil and its fractions, whether or not refined, but not chemically modified | | | | |
| 1507.90.99 | Other | Kg | Ex. | Ex. | |
| 15.12 | Sunflower, safflower, or cottonseed oil and their fractions, whether or not refined, but not chemically modified | | | | |
| 1512.19.99 | Other | Kg | Ex. | Ex. | |
| 16.01 | Sausages and similar products of meat, meat offal, blood, or insects; food preparations based on these products | | | | |
| 1601.00.03 | Sausages and similar products of meat, meat offal, blood, or insects; food preparations based on these products | Kg | Ex. | Ex. | |

Attachments:

No Attachments.