

Voluntary Report – Voluntary - Public Distribution

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Report Name: Cambodia Agricultural Trade Shifts 2025

Country: Cambodia

Post: Phnom Penh

Report Category: Agriculture in the Economy, National Plan, Policy and Program Announcements, Agriculture in the News

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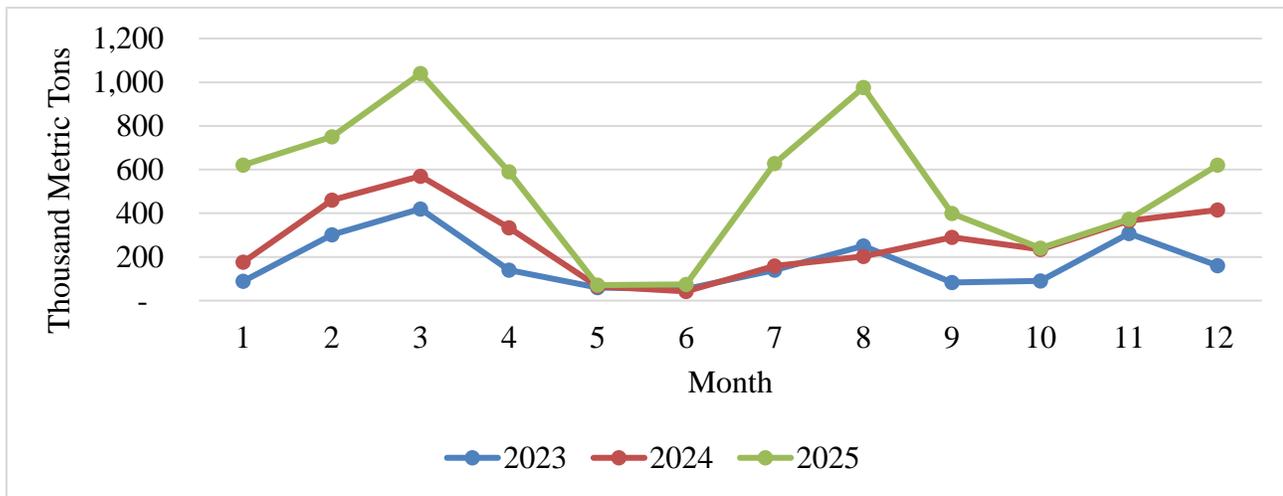
Report Highlights:

Cambodian agricultural importers and exporters rerouted trade from the Thai border to Vietnam after the Cambodia-Thailand border closed in July 2025.

Border Closure Spurs Vietnam-Cambodia Agricultural Trade

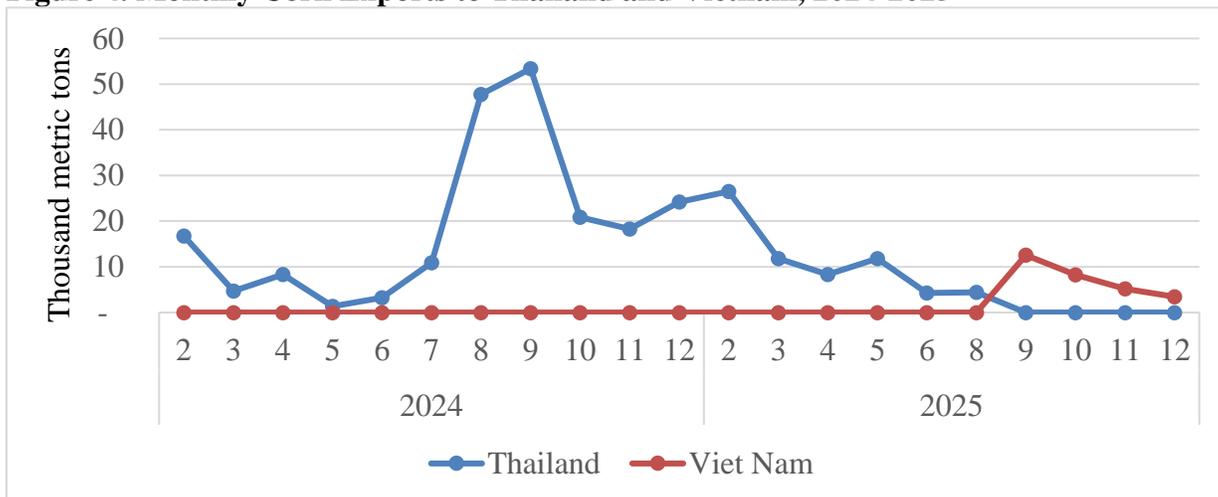
Cambodian rice paddy exports to Vietnam surged after the border closure with Thailand in July 2025 (Figure 3). Cambodian corn exports were also redirected from the Thai to Vietnam border. Corn exports to Vietnam grew from near zero in 2024 to 38,500 metric tons (MT) in 2025 according to Cambodian export statistics, while exports to Thailand fell 70 percent to 67,200 MT. Vietnam customs data reports imports from Cambodia even higher at 122,000 MT. Raw cashew nuts remain Cambodia’s largest agricultural export to Vietnam, with shipments reaching 969,000 MT in 2025, up 18 percent from 2024. Vietnam has become a major agricultural processing hub for Southeast Asia.

Figure 3. Monthly Paddy Rice Exports to Vietnam, 2023-2025



Source: Agromonitor, Cambodia Rice Federation

Figure 4. Monthly Corn Exports to Thailand and Vietnam, 2024-2025



Source:

Ministry of Economy and Finance, General Department of Customs and Excise of Cambodia

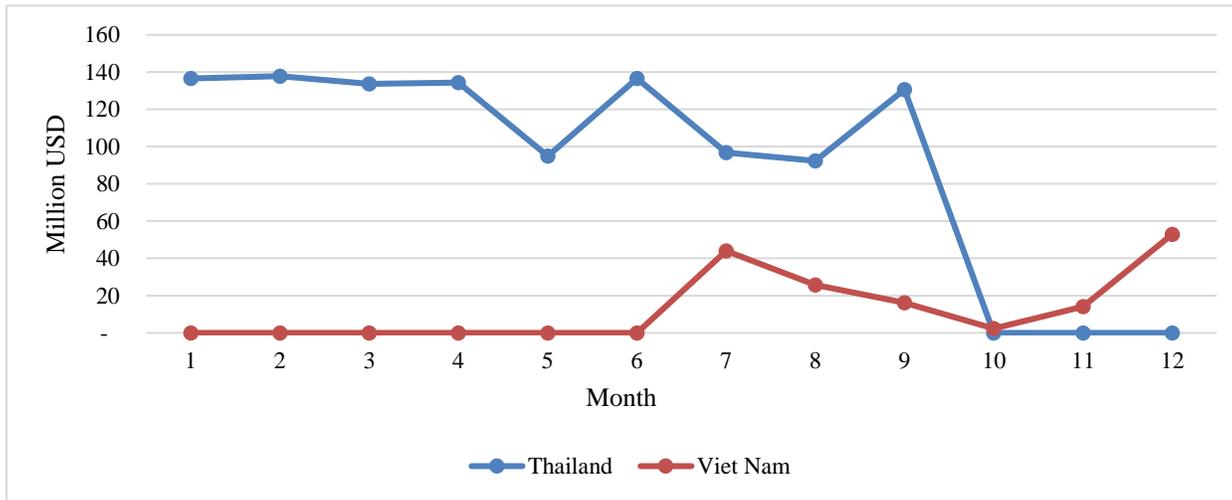
Cambodia Imports from Vietnam

Cambodian importers are also sourcing more agricultural products from Vietnam as supply chains with Thailand face disruptions. Cambodian contacts also report negative consumer sentiment towards Thai

products due to the border conflict. Numerous Vietnamese traders report that sales to Cambodia have increased significantly in the last year.

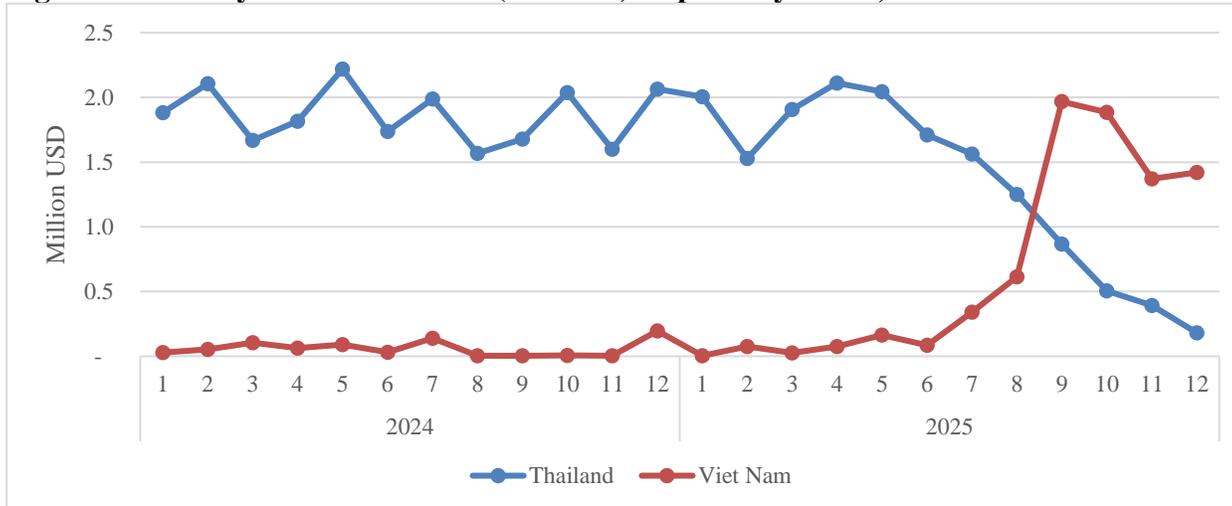
Cambodia's monthly poultry product (HS 0207) imports from Thailand averaged \$122 million from January to September 2025. However, imports of these products from Thailand stopped from October to December 2025. Cambodia started importing poultry from Vietnam in June 2025, with imports increasing significantly following the July border closure. Trade statistics for milk and cream products (HS 0401) reflect a similar trend, with imports shifting from Thailand to Vietnam in July 2025. In addition to these items, Cambodia increased imports of pasta and noodles (HS 1902), animal feed, confectionery products, and coffee from Vietnam.

Figure 5. Monthly Poultry (HS 0207) Imports by Value, 2025



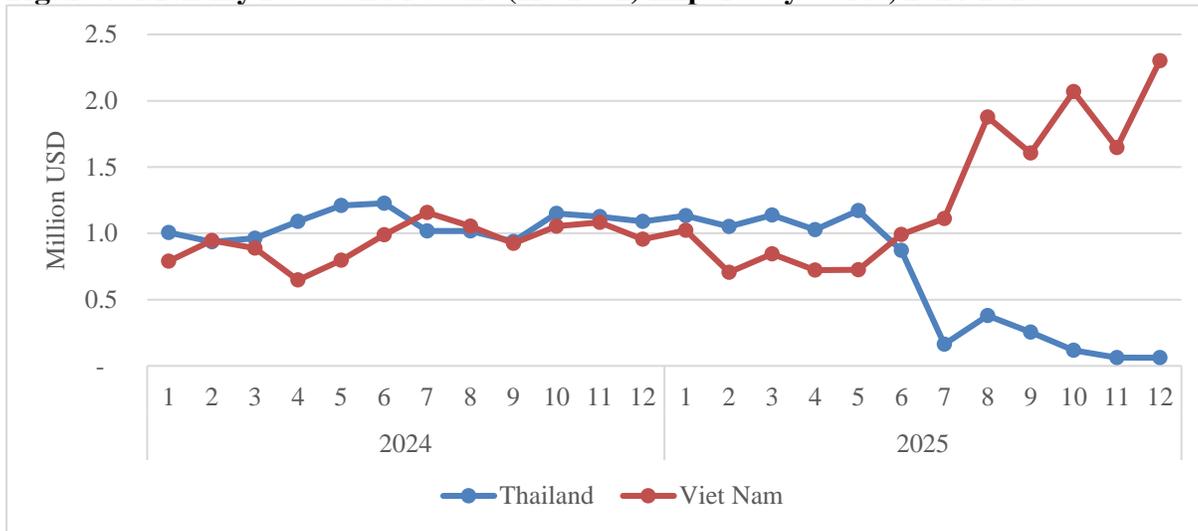
Source: Ministry of Economy and Finance, General Department of Customs and Excise of Cambodia

Figure 6. Monthly Milk and Cream (HS 0401) Imports by Value, 2024-2025



Source: Ministry of Economy and Finance, General Department of Customs and Excise of Cambodia

Figure 7. Monthly Pasta and Noodle (HS 1902) Imports by Value, 2024-2025



Source: Ministry of Economy and Finance, General Department of Customs and Excise of Cambodia

Attachments:

No Attachments.