

**Required Report:** Required - Public Distribution

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**Post:** Bangkok

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**Report Highlights:**

Thailand's rice exports in the first half of 2025 fell by 27 percent compared to the first half of 2024. High global rice supply, intense competition, and weaker regional demand have led to lower export volume and prices for most grades of Thai rice, particularly white and parboiled.

The Thailand Rice Price Report shifted from weekly to monthly reporting effective January 2025. The dates for the 2025 Grain and Feed Monthly reports are: January 28, March 4, April 1, April 29, June 3, July 1, August 5, August 28, September 30, November 4, and November 28. Questions about the change in the reporting schedule can be sent to [AgBangkok@usda.gov](mailto:AgBangkok@usda.gov).

## Market Tone

**Table 1: Average Export Prices (FOB) for Various Grades of Thai Rice (\$/metric ton (MT)),**

Grade	June 24	July 1	July 8	July 15	July 22
<b>F WR 100 B</b>	1,067	1,054	1,047	1,040	1,030
<b>WR 100 B</b>	389	387	379	383	384
<b>PB 100%</b>	381	374	370	372	372
<b>PB 5%</b>	377	370	366	368	368
<b>WR 5%</b>	374	372	363	366	368
<b>WR 10%</b>	373	371	362	367	369
<b>WR 15%</b>	366	366	360	364	366
<b>WR 25%</b>	361	364	359	358	360
<b>Exchange rate \$1 =</b>	32.58	32.31	32.39	32.31	32.11

**Sources:** Average actual prices as shared by exporters. Exchange rate: Bangkok of Thailand

The overall price trend reflects strong demand for fragrant rice but continued downward pressure on other grades of rice due to excessive domestic and global supply and intense export competition. Thailand's rice exports experienced a consistent decline between May 18 and July 20, 2025. A modest strengthening of the Thai baht poses further challenges for Thai rice exporters in the global market.

India's return to the export market, subdued demand from key buyers, such as Indonesia and the Philippines, and high production levels in other major rice producing countries, underpinned Thailand's weakening rice exports. Despite these challenges, steady demand from markets such as Iraq and China, particularly for white rice, has supported Thai rice exports. Traders are reportedly monitoring geopolitical conflicts that could lead to increased transportation costs and impact availability.

The Ministry of Commerce reported that Thailand's rice exports in the first half of 2025 totaled 3.72 million metric tons (MMT), marking a 27 percent drop compared to the same period last year. White rice accounted for 45 percent of Thailand's total rice exports.

The Ministry of Agriculture and Cooperatives (MOAC) closely monitored thunderstorms and heavy rains which led to flash floods and landslides between July 19-24, 2025. On July 25, 2025, MOAC reported that heavy rains impacted 74,602 rai (11,936 hectares) of MY2025/26 main-crop rice acreage, accounting for 1.5 percent of the total main-crop acreage, mostly along the river basins in the northern provinces.

## Rice Export Update

**Table 2: Weekly Rice Exports (Excluding Hom Mali Fragrant Rice)**

Week Ending	Quantity	4-WK AVG	Year to Date	Same period 1 Year Ago	% Change from Last Year
	(MT)	(MT)	(TMT)	(TMT)	(%)
May 18, 2025	110,849	138,240	2,335	3,297	-29.2
May 25, 2025	138,603	126,616	2,474	3,475	-28.8
Jun 1, 2025	135,261	126,829	2,614	3,679	-28.9
Jun 8, 2025	127,744	128,114	2,742	3,844	-28.7
Jun 15, 2025	122,576	131,046	2,864	4,026	-28.9
Jun 22, 2025	114,454	125,009	2,979	4,195	-29.0
Jun 29, 2025	88,105	113,220	3,067	4,348	-29.5
Jul 6, 2025	102,293	106,857	3,169	4,493	-29.5
Jul 13, 2025	106,960	102,953	3,276	4,608	-28.9
Jul 20, 2025	104,982	100,585	3,381	4,710	-28.2

**Note on data:** Export figures since March 22, 2002, do not include fragrant rice. In addition, between May 1, 2013, and December 18, 2016, the Ministry of Commerce's Office of Commodity Standards took over reporting authority for rice exports and at that time the export data did not include 25% -100% grade white rice exports. Prior to May 1, 2013, and since December 18, 2016, the Thai Board of Trade has reported rice export data, which includes 25%-100% grade white rice. The reader should bear in mind these differences when comparing historical data with current data.

- TMT stands for thousand MT

**Source:** Board of Trade of Thailand

End of Report.

### Attachments:

No Attachments