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Report Name: UPDATE - EU Suspends Retaliatory Tariffs on US Exports

Country: European Union

Post: Brussels USEU

Report Category: Trade Policy Monitoring

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Report Highlights:

On August 5, 2025, the European Union published Implementing Regulation 2025/1727 suspending its planned retaliatory tariffs on certain U.S. products for six months. This report is an UPDATE to previous GAIN report "European Commission Publishes Updated Retaliatory Tariff Regulation to Enter into Force on August 7 2025".

General Information:

The European Union (EU) announced today (Tuesday, August 5, 2025) the suspension of retaliatory tariffs on U.S. products as outlined in Implementing Regulation 2025/1564. The suspension announcement is an expected update following a July 27 deal on tariffs and trade between United States President Donald J. Trump and European Commission President Ursula von der Leyen.

For more information on the EU's original retaliatory tariff list, which is now suspended, please refer to GAIN Report European Commission Publishes Updated Retaliatory Tariff Regulation to Enter into Force on August 7 2025. The suspended tariffs were targeted at U.S. product exports to the EU valued at USD \$109 billion, of which USD \$12 billion was U.S. agricultural products.

On July 27, 2025, United States President Trump and European Commission President von der Leyen announced a political agreement on tariffs and trade to rebalance the economic relationship between the world's two largest economies. For more information on the agreement, please refer to the White House Fact Sheet and the European Commission's explanatory webpage.

To ensure effective implementation of the political agreement, the European Union published Implementing Regulation 2025/1727 suspending its retaliatory tariffs on certain U.S. products imposed by Implementing Regulation 2025/1564. Pursuant to Article 8 of Regulation (EU) No 182/2011 of the European Parliament and of the Council, the suspension shall remain in force for six months (i.e., February 5, 2025). The Implementing Regulation directs the Commission to "keep the suspension under review in light of further developments in the trade relations with the United States".

The EU's ratification of the July 27 political agreement on tariffs and trade remains unclear; more information is expected soon.

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No Attachments.