

USDA Foreign Agricultural Service

# GAIN Report

Global Agricultural Information Network

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## **Bangladesh**

### **Grain and Feed Update**

#### **Quarterly Update - June 2012**

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**Report Highlights:**

Bangladesh wheat production in MY 2011/12 is expected to reach 1.15 million tons, bringing import demand to 1.7 million tons. Bangladesh rice production is estimated at 33.5 million tons, with imports reaching 635,000 tons in MY 2011/12.

**Post:**  
Dhaka

**Author Defined:**

**Production of Rice and Wheat**

Based on the latest official data, Bangladesh rice production in MY 2011/12 (May-April) is estimated at 33.5 million tons comprising of 18.4 million tons of Boro (planted in December/January and harvested in May/June), 2.33 million tons of Aus ((planted in March/April and harvested in June/July) and 12.8 million tons of *Aman* (planted in July/August and harvested in November/December). The MY 2011/12 wheat production is estimated marginally higher at 1.15 million tons.

**Prices**

With successive good harvests and a stable rice supply situation, rice prices in Bangladesh have been generally declining since October 2011. In April, 2012 the average wholesale price for coarse rice was 24,700 Taka (US \$301) per ton, while the retail price was 28,500 Taka (US \$347), approximately 20 and 11.8 percent lower respectively than the prices one year ago. Wholesale and retail prices of wheat flour are 26,800 Taka (\$326) and 31,000 Taka (\$378), respectively 1.3 percent and 3.2 percent higher than a year ago.

**Imports**

According to official estimates, MY 2011/12 (May-April) rice import is estimated at 635,000 tons of which about 89 percent were through government purchases.

MY 2011/12 wheat imports through to the second week of May, 2012 reached 1.58 million tons, of which about 68 percent was through private commercial imports. Considering current domestic price levels, wheat imports are expected to reach 1.7 million tons in MY 2011/12. The current availability of wheat and rice in the market has triggered a stop on government imports even though purchases are 247,000 below the targeted number.

**Table 1: Commodity, Rice,Milled, PSD**

Rice, Milled Bangladesh	2010/2011		2011/2012		2012/2013		
	Market Year Begin: May 2010		Market Year Begin: May 2011		Market Year Begin: May 2012		
	USDA Officia l	New Post	USDA Officia l	New Post	USDA Officia l	New Post	
Area Harvested	11,700	11,700	11,800	11,800	11,800	11,800	(1000 HA)
Beginning Stocks	770	770	1,378	1,378	1,628	1,313	(1000 MT)
Milled Production	31,700	31,700	34,100	33,500	34,100	34,100	(1000 MT)
Rough Production	47,555	47,555	51,155	50,255	51,155	51,155	(1000 MT)
Milling Rate (.9999)	6,666	6,666	6,666	6,666	6,666	6,666	(1000 MT)
MY Imports	1,308	1,308	650	635	600	600	(1000 MT)
FY Imports	1,483	1,483	650	400	600	600	(1000 MT)
FY Imp. from U.S.	2	2	0	0	0	0	(1000 MT)
Total Supply	33,778	33,778	36,128	35,513	36,328	36,013	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
FY Exports	0	0	0	0	0	0	(1000 MT)
Consumption and Residual	32,400	32,400	34,500	34,200	35,000	34,685	(1000 MT)
Ending Stocks	1,378	1,378	1,628	1,313	1,328	1,328	(1000 MT)
Total Distribution	33,778	33,778	36,128	35,513	36,328	36,013	(1000 MT)
Yield (Rough)	4.	4.0645	4.	4.2589	4.	4.3352	(MT/HA)
TS=TD		0		0		0	

**Table 2: Commodity, Wheat, PSD**

Wheat Bangladesh	2010/2011		2011/2012		2012/2013		
	Market Year Begin: Jul 2010		Market Year Begin: Jul 2011		Market Year Begin: Jul 2012		
	USDA Officia l	New Post	USDA Officia l	New Post	USDA Officia l	New Post	
Area Harvested	374	374	400	400	420	420	(1000 HA)
Beginning Stocks	1,261	1,261	2,084	1,929	1,384	779	(1000 MT)
Production	972	972	1,100	1,150	1,200	1,200	(1000 MT)
MY Imports	3,951	3,796	2,400	1,700	3,000	3,000	(1000 MT)

FY Imports	3,951	3,796	2,400	1,700	3,000	3,000	(1000 MT)
FY Imp. from U.S.	134	134	0	0	0	0	(1000 MT)
Total Supply	6,184	6,029	5,584	4,779	5,584	4,979	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
FY Exports	0	0	0	0	0	0	(1000 MT)
Feed and Residual	0	0	0	0	0	0	(1000 MT)
FSI Consumption	4,100	4,100	4,200	4,000	4,400	4,100	(1000 MT)
Total Consumption	4,100	4,100	4,200	4,000	4,400	4,100	(1000 MT)
Ending Stocks	2,084	1,929	1,384	779	1,184	879	(1000 MT)
Total Distribution	6,184	6,029	5,584	4,779	5,584	4,979	(1000 MT)
Yield	3.	2.5989	3.	2.875	3.	2.8571	(MT/HA)
TS=TD		0		0		0	