

USDA Foreign Agricultural Service

# GAIN Report

Global Agricultural Information Network

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## Japan

### Grain and Feed Update

#### Grain and Feed Update - January 2015

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**Report Highlights:**

Recovering from the decline in Japanese Fiscal Year (JFY; April-March) 2012 and JFY2013, corn utilization in compound feed gradually increased in the first half of JFY2014 (April-September), reaching the JFY 2011 level of just over 45 percent, and displacing the use of sorghum and wheat. The United States has recovered the import market share lost after the 2012 drought, maintaining over 90 percent of the share since May 2014 for feed corn and since March 2014 for food corn. PS&Ds for corn, rice wheat and barley have been revised to reflect final 2014 production data and MY2013/14 import statistics.

## Overall Market Situation

Updated feed production statistics and a detailed breakdown of feed ingredient utilization ratios follow. Recovering from a decline in Japanese Fiscal Year (JFY; April-March) 2012 and JFY2013, corn utilization gradually increased in the first half of JFY2014 (April-September), reaching the JFY 2011 level of just over 45 percent, and displacing the use of sorghum and wheat. Rice utilization gradually increased to 3.84 percent in the first half of JFY2014, higher than barley for the first time in at least 10 years.

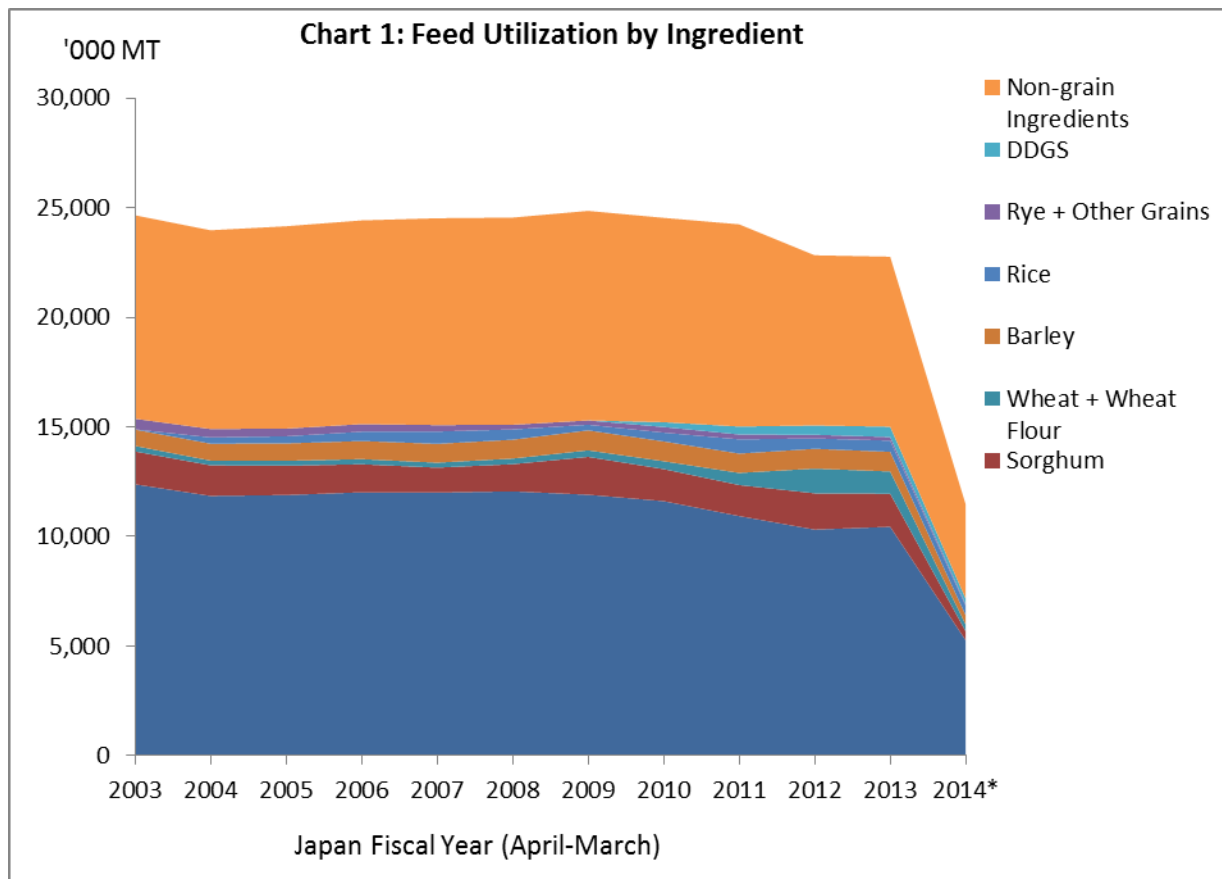
**Table 1: Feed Utilization by Ingredients**

Japan Fiscal Year	Corn	Sorghu m	Whea t	Whea t Flour	Barley	Rice	Rye	Other Grains	DDGS	Non- grain Ingredie nts	TOTAL
	49.50%	5.80%	0.40%	0.50%	3.20%	1.20%	1.10%	0.50%		37.80%	100.00%
2005	11,894,303 49.20%	1,335,574 5.50%	101,539 0.40%	122,738 0.50%	792,159 3.30%	325,605 1.30%	233,518 1.00%	119,150 0.50%	NA	9,228,722 38.20%	24,153,308 100.00%
2006	12,017,330 49.20%	1,280,438 5.20%	103,640 0.40%	129,212 0.50%	826,682 3.40%	425,942 1.70%	219,254 0.90%	126,810 0.50%	NA	9,291,274 38.00%	24,420,582 100.00%
2007	12,005,863 49.00%	1,137,809 4.60%	95,075 0.40%	131,695 0.50%	859,952 3.50%	557,571 2.30%	152,506 0.60%	143,979 0.60%	NA	9,434,064 38.50%	24,518,514 100.00%
2008	12,059,732 49.10%	1,240,344 5.10%	111,597 0.50%	145,387 0.60%	859,024 3.50%	468,000 1.90%	60,739 0.20%	153,138 0.60%	NA	9,449,421 38.50%	24,547,382 100.00%
2009	11,908,859 47.90%	1,722,923 6.90%	164,014 0.70%	136,567 0.50%	911,019 3.70%	256,020 1.00%	53,924 0.20%	145,614 0.60%	NA	9,554,496 38.40%	24,853,436 100.00%
2010	11,614,834 47.30%	1,464,181 6.00%	223,429 0.90%	135,379 0.60%	901,680 3.70%	401,463 1.60%	103,389 0.40%	152,545 0.60%	219,189 0.90%	9,321,592 38.00%	24,537,681 100.00%
2011	10,935,808 45.10%	1,413,787 5.80%	402,609 1.70%	151,537 0.60%	878,047 3.60%	652,573 2.70%	74,028 0.30%	149,393 0.60%	362,970 1.50%	9,218,996 38.00%	24,239,748 100.00%
2012	10,317,271 42.80%	1,653,366 6.90%	965,993 4.00%	159,886 0.70%	900,739 3.70%	472,131 2.00%	16,739 0.10%	150,236 0.60%	426,965 1.80%	9,053,078 37.50%	24,116,404 100.00%
2013	10,445,875 43.64%	1,511,073 6.31%	853,214 3.56%	158,600 0.66%	896,174 3.74%	512,132 2.14%	16,870 0.07%	146,597 0.61%	472,613 1.97%	8,925,813 37.30%	23,938,963 100.00%
2014/A pril	917,235 46.80%	62,998 3.20%	42,945 2.20%	13,596 0.70%	72,117 3.70%	65,161 3.30%	1,378 0.10%	10,734 0.50%	42,831 2.20%	732,800 37.40%	1,961,795 100.00%
May	928,828 46.80%	63,901 3.20%	40,263 2.00%	13,585 0.70%	72,312 3.60%	68,367 3.40%	1,200 0.10%	10,857 0.50%	43,972 2.20%	740,113 37.30%	1,983,398 100.00%
June	868,846 46.60%	59,963 3.20%	37,763 2.00%	13,175 0.70%	68,119 3.70%	65,765 3.50%	1,115 0.10%	10,282 0.60%	41,607 2.20%	697,202 37.40%	1,863,837 100.00%

July	873,013	71,437	38,848	14,084	71,905	74,907	1,361	10,899	43,127	724,780	1,924,361
	45.40%	3.70%	2.00%	0.70%	3.70%	3.90%	0.10%	0.50%	2.20%	37.80%	100.00%
Aug	817,140	71,253	36,232	13,451	66,793	72,785	1,263	10,663	41,220	685,182	1,815,982
	45.00%	3.90%	2.00%	0.70%	3.70%	4.00%	0.10%	0.60%	2.30%	37.70%	100.00%
Sept	860,661	77,402	38,126	13,271	69,337	79,819	1,354	11,218	43,351	718,213	1,912,752
	45.00%	4.00%	2.00%	0.70%	3.60%	4.20%	0.10%	0.60%	2.30%	37.50%	100.00%
Oct	938,718	89,533	38,062	14,406	75,441	93,757	1,574	2,211	50,451	789,494	2,093,647
	44.80%	4.30%	1.80%	0.70%	3.60%	4.50%	0.10%	0.11%	2.40%	37.71%	100.00%
April-Oct	6,204,441	496,487	272,239	95,568	496,024	520,561	9,245	66,864	306,559	5,087,784	13,555,772
	45.77%	3.66%	2.01%	0.70%	3.66%	3.84%	0.07%	0.49%	2.26%	37.53%	100.00%

Source: Japan Feed Supply and Stabilization Organization

**Table 1: Feed Utilization by Ingredients**



2014\*: Year to date (April-October)

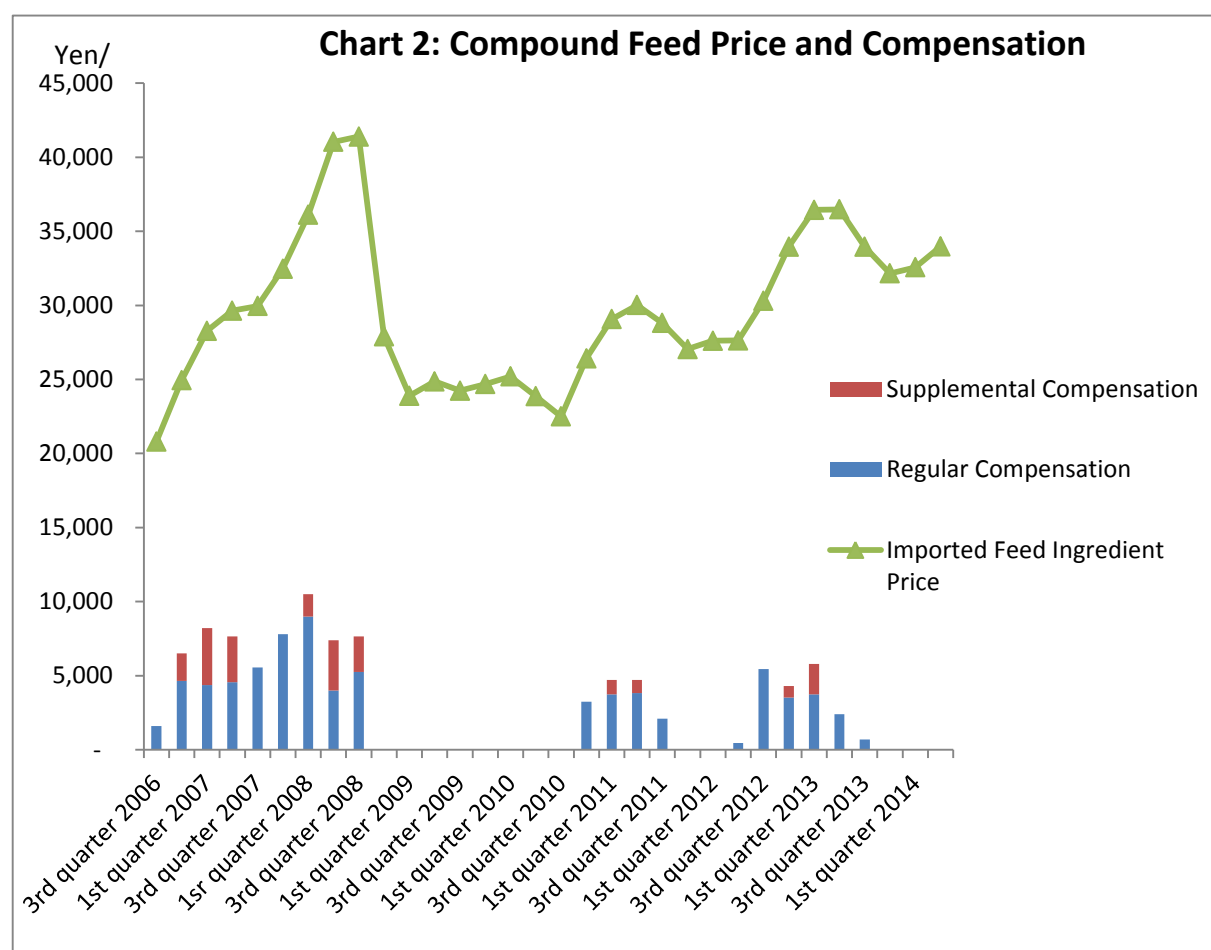
Japan maintains a feed price stabilization program, whereby the combination of a subsidy by the Ministry of Agriculture, Forestry and Fisheries (MAFF) and an industry fund helps absorb sudden surges in compound feed prices. The feed price stabilization program was revised in April 2014, allowing for the activation of supplemental compensation during times of rising prices (see [GAIN JA4038](#)). Reflecting the rise in freight costs and the depreciation of the yen, imported feed grain prices

rose in the 1<sup>st</sup> and 2<sup>nd</sup> quarters of JFY2014, but compensation has not been activated since the 4th quarter of JFY2013 (January-March 2014),<sup>1</sup> as shown in Chart 2 below.

**Table 2: Corn Price, Yen/USD and Freight Costs**

	April 2014	September 2014	September/ April	November 2014	November/ September
Corn price (CBOT)	502.20 cents/bushel	335.39 cents/bushel	-33.2%	373.17 cents/bushel	11.3%
Yen/USD	102.56	107.09	4.4%	116.22	8.5%
Freight costs Gulf - Japan	43.7 USD/MT	46.5 USD/MT	6.4%	44.1 USD/MT	-5.2%

Source: Japan Feed Supply Stabilization Organization



Source: MAFF

<sup>1</sup> The compensation was not activated for the 1<sup>st</sup> quarter of JFY2014 (April-June), as the imported feed grain price (32,571 yen/MT) was below the standard import price (34,747 yen/MT, the average price of the previous 12 months (April 2013-March 2014)). For the 2<sup>nd</sup> quarter of JFY2014 (July-September), the average import price of 33,968 yen/MT was higher by 180 yen/MT than the standard import price of 33,788 yen/MT, but the compensation was not activated because the difference was below the minimum compensation price of 250 yen/MT.

## Corn Update

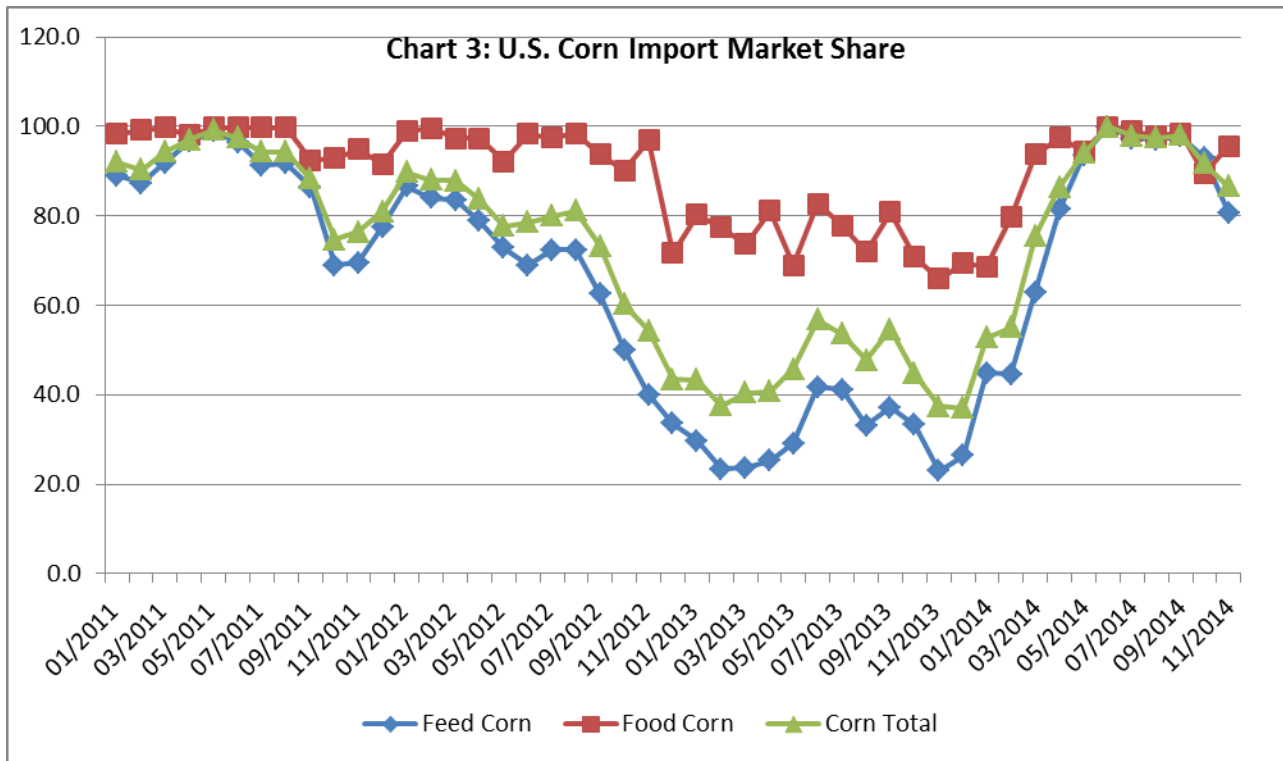
The following tables show monthly imports of corn in the most recent six months for which data is available. The United States has recovered the import market share lost after the 2012 drought, maintaining over 90 percent of the share since May 2014 for feed corn and since March 2014 for food corn. In the winter months, Japan typically diversifies supply sources as the new U.S. crop becomes available and Southern Hemisphere corn shipments are strong; thus in November, the U.S. share of Japanese feed corn imports dropped to 80.7 percent, while Brazil and South Africa increased to 11.7 percent and 6.5 percent respectively. The U.S. share is expected to recover in the spring. Post has updated the PS&D based on final import data for MY2013/14 and MY2014/15 pace-to-date.

**Table 3: Japan's Monthly Imports of Corn**

Japan Import Statistics							
Commodity: Grain: Corn for Feed							
Monthly Series: 06/2014 - 11/2014							
Partner Country	Unit	Quantity					
		06/2014	07/2014	08/2014	09/2014	10/2014	11/2014
World	MT	840,038	732,452	706,605	735,044	807,133	731,662
United States	MT	838,866	712,653	685,505	718,994	750,571	590,191
Brazil	MT	999	0	0	0	39,317	85,773
South Africa	MT	0	0	21,100	16,050	12,927	47,434
Romania	MT	0	0	0	0	0	5,038
Argentina	MT	0	19,799	0	0	4,318	3,226
India	MT	63	0	0	0	0	0
Ukraine	MT	110	0	0	0	0	0
U.S. share	%	99.9	97.3	97.0	97.8	93.0	80.7
Brazil's share	%	0.1	0.0	0.0	0.0	4.9	11.7
South Africa's share	%	0.0	0.0	3.0	2.2	1.6	6.5

<b>Commodity: Grain: Corn for Food</b>							
Monthly Series: 06/2014 - 11/2014							
Partner Country	Unit	Quantity					
		06/2014	07/2014	08/2014	09/2014	10/2014	11/2014
World	MT	420,363	458,790	494,022	460,198	416,547	484,884
United States	MT	419,704	453,631	483,958	452,980	372,785	463,851
South Africa	MT	0	4,514	9,521	5,000	16,171	12,354
Argentina	MT	0	0	0	0	7,000	7,953
Indonesia	MT	233	213	297	513	213	340
Peru	MT	0	1	73	269	4	201
India	MT	394	422	131	506	336	154
Brazil	MT	0	0	1	0	20,003	0
Other	MT	32	9	41	930	35	31
U.S. share	%	99.8	98.9	98.0	98.4	89.5	95.7
Brazil's share	%	0.0	0.0	0.0	0.0	4.8	0.0
South Africa's share	%	0.0	1.0	1.9	1.1	3.9	2.5

<b>Japan Import Statistics</b>							
<b>Commodity: Grain: Corn Total</b>							
Monthly Series: 06/2014 - 11/2014							
Partner Country	Unit	Quantity					
		06/2014	07/2014	08/2014	09/2014	10/2014	11/2014
World	MT	1,260,401	1,191,242	1,200,627	119,5242	1,223,680	1,216,546
United States	MT	1,258,570	1,166,284	1,169,463	117,1974	1,123,356	1,054,042
Brazil	MT	999	0	1	0	59,320	85,773
South Africa	MT	0	4514	30,621	21,050	29,098	59,788
Argentina	MT	0	19,799	0	0	11,318	11,179
Romania	MT	0	0	0	0	0	5038
Indonesia	MT	233	213	297	513	213	340
Peru	MT	0	1	73	269	4	201
India	MT	457	422	131	506	336	154
Australia	MT	0	0	0	869	0	0
Other	MT	142	9	41	61	35	31
U.S. share	%	99.9	97.9	97.4	98.1	91.8	86.6
Brazil's share	%	0.1	0.0	0.0	0.0	4.8	7.1
South Africa's share	%	0.0	0.4	2.6	1.8	2.4	4.9



## PS&D

Corn Market Begin Year Japan	2012/2013		2013/2014		2014/2015	
	Oct 2012		Oct 2013		Oct 2014	
	USDA Official	New post	USDA Official	New post	USDA Official	New post
Area Harvested	1	1	1	1	1	1
Beginning Stocks	610	610	523	521	545	540
Production	1	1	1	1	1	1
MY Imports	14,412	14,410	15,121	15,118	15,400	15,500
TY Imports	14,412	14,410	15,121	15,118	15,400	15,500
TY Imp. from U.S.	6,511	6,932	12,337	11,016	0	0
Total Supply	15,023	15,021	15,645	15,640	15,946	16,041
MY Exports	0	0	0	0	0	0
TY Exports	0	0	0	0	0	0
Feed and Residual	10,000	10,000	10,600	10,600	10,900	11,000
FSI Consumption	4,500	4,500	4,500	4,500	4,500	4,500
Total Consumption	14,500	14,500	15,100	15,100	15,400	15,500
Ending Stocks	523	521	545	540	546	541
Total Distribution	15,023	15,021	15,645	15,640	15,946	16,041

1000 HA, 1000 MT, MT/HA

## **Rice Update**

On December 5, 2014, MAFF announced Japan's official 2014 rice production statistics. Overall production volume decreased 2.0 percent over the previous year's crop because of a decrease in planted area following a significant drop in the 2013 wholesale price. Favorable yield in the rice production regions of Northeastern Japan (Tohoku, Hokkaido and Kanto) offset the below-average yield in the remaining regions, which suffered from a lack of sunshine, and as a result, the national crop index was above average at 101. Post has updated the PS&D to reflect final trade data for MY2013/14 imports and MAFF production statistics.

**Table 4: Japanese Rice Production**

	Planted Area (1,000 hectares)			Production (1,000 MT)				Yield/10 ares (KG)	
	Total	Paddy	Upland	Total	<i>Total, Milled</i>	Paddy	Upland	Paddy	Upland
2010	1,628	1,625	3	8,483	7,720	8,478	5	522	189
2011	1,576	1,574	2	8,402	7,646	8,397	5	522	220
2012	1,581	1,579	2	8,523	7,756	8,519	4	540	172
2013	1,599	1,597	2	8,607	7,832	8,603	4	539	249
2014	1,575	1,573	2	8,439	7,679	8,435	4	536	257

Source: MAFF

Strong production in 2012 and 2013, coupled with high ending stock levels and declining consumption for table rice led to a significant drop in prices. Against this backdrop, Japan's food service industry shifted to domestic rice and the demand for imported rice has been low. From the beginning of JFY2014 (April) until January 2015, five Simultaneous Buy and Sell (SBS) tenders were held, in which only 8,943 MT of rice was purchased. Sources indicate that Japan is unlikely to import 100,000 MT under the SBS system as planned. Ordinary Minimum Access (OMA) rice has been imported at a similar pace to the previous year. China increased its market share of OMA rice, seizing market share from the United States and Thailand. The United States maintains its market share of SBS rice, while China and Thailand have increased their import market shares of SBS rice, capturing market share from Australia.

**Table 5: Japanese Rice Imports**



Unit: MT

	U.S.A	Thailand	China	Australia	Total
<b>OMA JFY2013</b>	300,000	300,933	0	12,000	618,933
Share	48.5%	48.6%	0.0%	1.9%	100%
<b>JFY2014*</b>	231,000	209,950	48,000	12,000	500,950
Share	46.1%	41.9%	9.6%	2.4%	100%
<b>SBS</b>					
JFY2013	20,046	11,173	714	26,244	60,839
Share	32.9%	18.4%	1.2%	43.1%	100%
JFY2014*	2,948	4,264	680	220	8,943
Share	33.0%	47.7%	7.6%	2.5%	100%

Source: MAFF

\*Year to date (April 2014 – January 2015)

## PS&D

Rice, Milled Market Begin Year Japan	2012/2013		2013/2014		2014/2015	
	Nov 2012		Nov 2013		Nov 2014	
	USDA Official	New post	USDA Official	New post	USDA Official	New post
Area Harvested	1,581	1,581	1,599	1,599	1,590	1,575
Beginning Stocks	2,747	2,747	2,742	2,744	2,778	2,782
Milled Production	7,756	7,756	7,832	7,832	7,700	7,679
Rough Production	10,654	10,654	10,758	10,758	10,577	10,548
Milling Rate (.9999)	7,280	7,280	7,280	7,280	7,280	7,280
MY Imports	689	691	654	656	700	700
TY Imports	690	691	650	650	700	700
TY Imp. from U.S.	283	322	0	320	0	350
Total Supply	11,192	11,194	11,228	11,232	11,178	11,161
MY Exports	200	200	200	200	200	200
TY Exports	200	200	200	200	200	200
Consumption and Residual	8,250	8,250	8,250	8,250	8,200	8,200
Ending Stocks	2,742	2,744	2,778	2,782	2,778	2,761
Total Distribution	11,192	11,194	11,228	11,232	11,178	11,161

1000 HA, 1000 MT, MT/HA

## Wheat Update

On November 18, 2014, MAFF announced Japan's official 2014 wheat production statistics. Production increased 3.0 percent in Hokkaido and 7.0 percent in the remaining prefectures from the previous year. The increase was attributable to a 1.0 percent increase in planted area in all regions and an increase in yield of 2.0 percent in Hokkaido and 6.0 percent in the remaining prefectures thanks to favorable weather. As a result, national production was up 5.0 percent, and overall national yield increased 3.0 percent from the previous year. Post has updated the PS&D based on Japanese production data and final MY2013/14 trade data.

### Table 6: Japanese Wheat Production

	Production	2009	2010	2011	2012	2013	2014
Wheat	Crop Area (hectares)	208,300	206,900	211,500	209,200	210,200	212,600
	Production Volume (MT)	674,200	571,300	746,300	857,800	811,700	849,100
	Yield (MT/hectare)	3.24	2.76	3.53	4.10	3.86	3.99

Source: MAFF

**Table 7: MAFF Wheat Tender Results (July 2014 – January 2015)**

		Quantity (MT)
USA	Western White	459,614
	Hard Red Winter	460,186
	Dark Northern Spring	733,998
Canada	Western Red Spring	385,877
Australia	Standard White	412,410
Total		2,452,085

Source: MAFF

**Table 8: Japanese Wheat and Wheat Products Imports**

Japan Import Statistics									
Commodity: Wheat, Group 60 (2012)									
Year Ending: June									
Part ner Co un try	Unit	Quantity			% Share			% Cha nge  2014 /201 3	July-Nov  2014
		2 0 1 2	2013	2014	2012	2013	2014		
W or ld	MT	6 1 1 6 2 0 9	63433 74	5880596	100.00	100.00	100.00	- 7.30	2482696
U ni te d St at es	MT	3 5 4 5 6 7 4	34299 55	2935006	57.97	54.07	49.91	- 14.4 3	1284715
Ca	MT	1	16664	1692096	22.08	26.27	28.77		756813

na da		3 5 0 6 5 6	26					1.54	
A us tr ali a	MT	1 1 9 7 6 2 4	12411 88	918917	19.58	19.57	15.63	- 25.9 6	408687
U kr ai n e	MT	0	0	267740	0.00	0.00	4.55	0.00	0
R o m an ia	MT	0	0	46761	0.00	0.00	0.80	0.00	27167
Se rb ia	MT	0	0	10893	0.00	0.00	0.19	0.00	0
Fr an ce	MT	2 7 8 8	5647	6454	0.05	0.09	0.11	14.2 9	2501
R us si a	MT	1 9 2 8 9	0	2608	0.32	0.00	0.04	0.00	0
Ot h er	MT	1 7 8	158	121	0.00	0.00	0.00	- 23.4 0	2812

Japan Import Statistics									
Commodity: Grain: Wheat product group									
Year Ending: June									
Partne r Countr y	U n it	Quantity			% Share			% Change	July- Nov 2014
		2 0 1 1	2 0 1 1	2014	2012	2013	2014	2014/2013	

		2	3						
World	M T	1	1	176921	100.00	100.00	100.00	- 4.85	691 83
		7	8						
		3	5						
		8	9						
Italy	M T	9	4	82461	47.70	49.77	46.61	- 10.89	320 31
		6	3						
		8	9						
		2	2						
Turkey	M T	9	5	27888	11.26	14.68	15.76	2.14	116 47
		5	3						
		8	0						
		7	5						
United States	M T	2	2	23550	12.94	11.76	13.31	7.66	775 0
		2	1						
		5	8						
		0	7						
China	M T	4	9	17591	10.89	9.84	9.94	- 3.86	732 5
		3	7						
		1	1						
		8	8						
Other	M T	9	9	25430	17.20	13.94	14.37	-1.92	104 30
		9	2						
		0	2						
		6	8						

Japanese Total Wheat Imports (wheat and wheat products combined) for MY2013/14 Unit: MT

	Wheat products a	Wheat Equivalent b = a x 1.368	Wheat c	Total b + c
World	176,921	242,027.9	5,880,596	6,122,623.9
USA	23,550	32,216.4	2,935,006	2,967,222.4

Japanese Wheat Exports for MY2013/14 Unit: MT

	Wheat products a	Wheat Equivalent b = a x 1.368	Wheat c	Total b + c
World	170,189	232,818.6	0	232,818.6

## PS&D

Wheat Market Begin Year	2012/2013	2013/2014	2014/2015
	Jul 2012	Jul 2013	Jul 2014

Japan	USDA Official	New post	USDA Official	New post	USDA Official	New post
Area Harvested	209	209	210	213	213	213
Beginning Stocks	1,462	1,462	1,543	1,543	1,309	1,345
Production	858	858	812	812	850	849
MY Imports	6,598	6,598	6,123	6,123	6,000	6,000
TY Imports	6,598	6,598	6,123	6,123	6,000	6,000
TY Imp. from U.S.	3,547	3,460	2,928	2,967	0	3,300
Total Supply	8,918	8,918	8,478	8,478	8,159	8,194
MY Exports	275	275	269	233	300	300
TY Exports	275	275	269	233	300	300
Feed and Residual	1,200	1,200	1,000	1,000	600	600
FSI Consumption	5,900	5,900	5,900	5,900	5,900	5,900
Total Consumption	7,100	7,100	6,900	6,900	6,500	6,500
Ending Stocks	1,543	1,543	1,309	1,345	1,359	1,394
Total Distribution	8,918	8,918	8,478	8,478	8,159	8,194
1000 HA, 1000 MT, MT/HA						

## **Barley Update**

On November 18, 2014, MAFF announced Japan's official 2014 barley production statistics. Planted area for both two-row and six-row barley increased slightly. However, the production volume decreased by 7.0 percent and 9.0 percent respectively from the previous year's level, as rain during harvest in some of the major growing areas resulted in lower yield. Naked barley production increased slightly over the previous year, as a 5.0 percent increase in planted area overcame a 4.0 percent decrease in yield due to rain at germination and cold temperatures during the growing season. The import statistics for MY2013/14 are summarized below. Post has updated the PS&D based on final MY2013/14 trade data and MAFF production statistics.

**Table 9: Japanese Barley Production**

Type of Barley	Production	2009	2010	2011	2012	2013	2014
Two-Row Barley	Crop Area (Hectares)	36,000	36,600	37,600	38,300	37,500	37,600
	Production Volume (MT)	115,800	104,300	119,100	112,400	116,600	107,900
	Yield (MT/Hectare)	3.22	2.85	3.17	2.93	3.11	2.87
Six-Row Barley	Crop Area (Hectares)	17,600	17,400	17,400	17,100	16,900	17,300
	Production Volume (MT)	52,200	44,800	38,700	47,800	51,500	46,800
	Yield (MT/Hectare)	2.97	2.57	2.22	2.80	3.05	2.71
Naked Barley	Crop Area (Hectares)	4,350	4,720	5,130	4,970	5,010	5,250
	Production Volume (MT)	11,200	11,800	13,700	12,200	14,700	14,800
	Yield (MT/Hectare)	2.57	2.50	2.67	2.45	2.93	2.82

Barley Total	Crop Area (Hectares)	57,950	58,720	60,130	60,370	59,410	60,150
	Production Volume (MT)	179,200	160,900	171,500	172,400	182,800	169,500

Source: MAFF

**Table 10: Japanese Barley Imports**

Japan Import Statistics									
Commodity: Barley Total									
Year Ending: September									
Partner Country	Unit	Quantity (MT)			% Share			% Change 2014/2013	Oct & Nov 2014
		2012	2013	2014	2012	2013	2014		
World	MT	1257,042	1,354,336	1,294,330	100.00	100.00	100.00	- 4.43	157,456
Australia	MT	959,413	772,927	705,936	76.32	57.07	54.54	- 8.67	59,340
Canada	MT	270,763	496,484	343,652	21.54	36.66	26.55	- 30.78	38,584
United States	MT	5,026	64,717	183,162	0.40	4.78	14.15	183.02	0
Russia	MT	21,734	0	32,300	1.73	0.00	2.50	0.00	5,780
Ukraine	MT	0	20,205	29,273	0.00	1.49	2.26	44.88	0
United Kingdom	MT	0	3	5	0.00	0.00	0.00	66.67	0
China	MT	0	0	2	0.00	0.00	0.00	0.00	0

Czech Republic	MT	1	0	0	0.00	0.00	0.00	0.00	0
Germany	MT	105	0	0	0.01	0.00	0.00	0.00	0
Romania	MT	0	0	0	0.00	0.00	0.00	0.00	53,752

Source: Japan Ministry of Finance

## PS&D

Barley Market Begin Year Japan	2012/2013		2013/2014		2014/2015	
	Oct 2012		Oct 2013		Oct 2014	
	USDA Official	New post	USDA Official	New post	USDA Official	New post
Area Harvested	60	60	59	59	59	60
Beginning Stocks	389	389	367	365	341	341
Production	172	172	180	182	172	170
MY Imports	1,356	1,354	1,294	1,294	1,300	1,300
TY Imports	1,356	1,354	1,294	1,294	1,300	1,300
TY Imp. from U.S.	58	65	165	183	0	80
Total Supply	1,917	1,915	1,841	1,841	1,813	1,811
MY Exports	0	0	0	0	0	0
TY Exports	0	0	0	0	0	0
Feed and Residual	1,250	1,250	1,200	1,200	1,200	1,180
FSI Consumption	300	300	300	300	300	300
Total Consumption	1,550	1,550	1,500	1,500	1,500	1,480
Ending Stocks	367	365	341	341	313	331
Total Distribution	1,917	1,915	1,841	1,841	1,813	1,811

1000 HA, 1000 MT, MT/HA