

Voluntary Report – Voluntary - Public Distribution

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Report Name: Grain Estimates Update

Country: Ukraine

Post: Kyiv

Report Category: Grain and Feed

Prepared By: Denys Sobolev

Approved By: Robin Gray

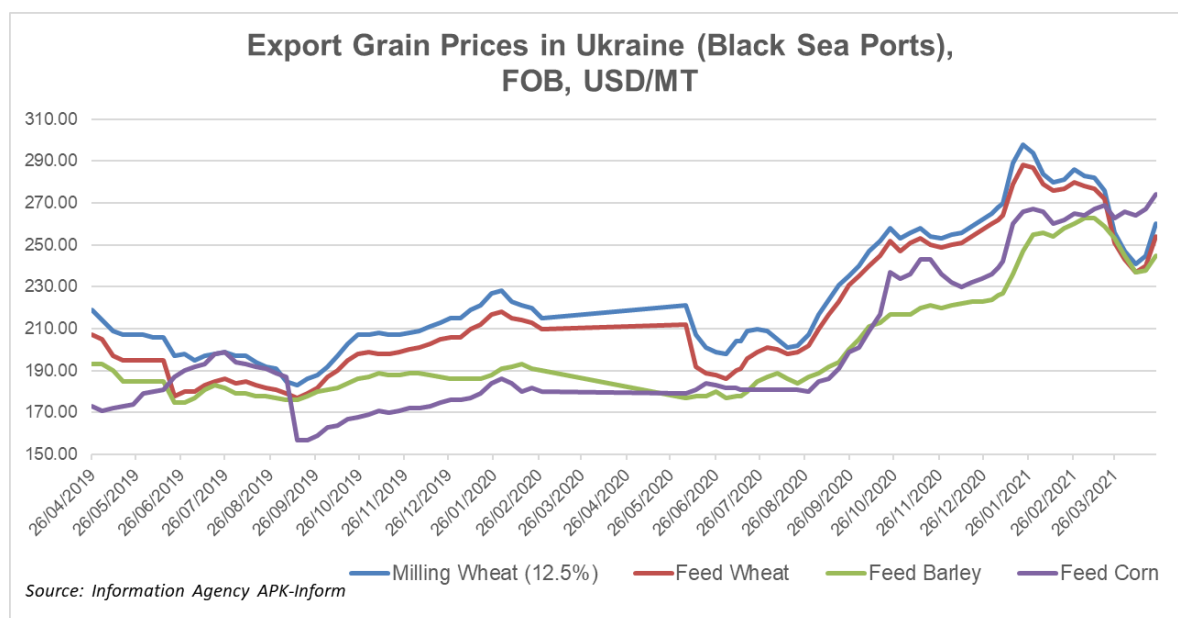
Report Highlights:

This update is intended to update Marketing Year (MY) 2020/21 production and export estimates as well the corn export forecast for MY2021/22 that was previously included in FAS Kyiv's GAIN Report UP2021-0017.

On April 26, 2021, the State Statistics Service of Ukraine (SSSU) published Ukraine’s final grain production numbers for: wheat – 24.9 million metric tons (MMT), close to the preliminary SSSU’s number discussed in our previous [GAIN Report UP2021-0017](#) (previous GAIN); corn – 30.3 MMT, an 8 percent increase compared to SSSU’s previous report; barley – 7.6 MMT, a two percent decrease; and rye – 457 thousand metric tons (MT), a two percent decrease. FAS Kyiv accepts these as the new MY2020/21 production estimates and includes these in the relevant Production, Supply and Distribution (PSD) tables below.

The Ministry of Economic Development, Trade and Agriculture’s (MEDTA) reported the following export numbers: wheat – 14.8 MMT, barley – 4.1 MMT, corn – 18.3 MMT and rye – 1.7 thousand MT for local MY2020/21 (July-June for all crops) as of April 26, 2021. Based on this data, Post updated its MY2020/21 export estimate for corn as indicated in the relevant PSD table below.

It should be noted that Post’s new MY2020/21 corn export estimate decreased by approximately six percent compared to Post’s estimate in our previous GAIN. This assumption is based on MEDTA’s export data in combination with the fact that corn prices are continuing to increase and currently exceed prices for wheat and barley (see Export Grain Prices in Ukraine graph below). This trend could decrease competitiveness of Ukrainian corn in international markets, potentially leading to lower-than-expected MY2020/21 exports.



The combined decrease in Post’s MY2020/21 corn export estimate and the increase in Post’s corn production estimate for the same MY justify Post’s increase in the MY2020/21 estimate for corn ending stocks. These need to be subsequently depreciated through external trade during MY2021/22. Based on this assumption Post forecasts that MY2021/22 corn exports will increase by five percent compared with Post’s previous GAIN (see Corn PSD table below).

Production, Supply and Distribution Data Statistics

Barley Market Year Begins	2019/2020		2020/2021		2021/2022	
	Jul 2019		Jul 2020		Jul 2021	
Ukraine	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	2782	2605	2584	2592	2550	2548
Beginning Stocks (1000 MT)	1008	1008	1053	884	710	556
Production (1000 MT)	9528	9459	7947	7947	9000	8152
MY Imports (1000 MT)	1	1	10	25	10	3
TY Imports (1000 MT)	0	0	10	25	10	3
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	10537	10468	9010	8856	9720	8711
MY Exports (1000 MT)	4984	4984	4300	4200	5000	4100
TY Exports (1000 MT)	4990	4990	4300	4200	5000	4100
Feed and Residual (1000 MT)	3300	3400	2800	2900	2800	2900
FSI Consumption (1000 MT)	1200	1200	1200	1200	1200	1200
Total Consumption (1000 MT)	4500	4600	4000	4100	4000	4100
Ending Stocks (1000 MT)	1053	884	710	556	720	511
Total Distribution (1000 MT)	10537	10468	9010	8856	9720	8711
Yield (MT/HA)	3.4249	3.6311	3.0755	3.066	3.5294	3.1994

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Barley begins in October for all countries. TY 2021/2022 = October 2021 - September 2022

Corn Market Year Begins Ukraine	2019/2020		2020/2021		2021/2022	
	Oct 2019		Oct 2020		Oct 2021	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	4991	5005	5395	5395	5500	5150
Beginning Stocks (1000 MT)	891	891	1478	1546	890	4771
Production (1000 MT)	35887	35855	30297	30297	37500	33475
MY Imports (1000 MT)	29	29	15	28	15	28
TY Imports (1000 MT)	29	29	15	28	15	28
TY Imp. from U.S. (1000 MT)	1	1	0	1	0	1
Total Supply (1000 MT)	36807	36775	31790	31871	38405	38274
MY Exports (1000 MT)	28929	28929	23000	22500	30500	29000
TY Exports (1000 MT)	28929	28929	23000	22500	30500	29000
Feed and Residual (1000 MT)	5200	5100	6700	3500	5600	4800
FSI Consumption (1000 MT)	1200	1200	1200	1100	1200	1200
Total Consumption (1000 MT)	6400	6300	7900	4600	6800	6000
Ending Stocks (1000 MT)	1478	1546	890	4771	1105	3274
Total Distribution (1000 MT)	36807	36775	31790	31871	38405	38274
Yield (MT/HA)	7.1903	7.1638	5.6158	5.6158	6.8182	6.5

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Corn begins in October for all countries. TY 2021/2022 = October 2021 - September 2022

Wheat Market Year Begins Ukraine	2019/2020		2020/2021		2021/2022	
	Jul 2019		Jul 2020		Jul 2021	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	7020	6808	6847	6847	7170	6778
Beginning Stocks (1000 MT)	1555	1555	1507	1465	1452	1695
Production (1000 MT)	29171	29144	25420	25420	29000	26841
MY Imports (1000 MT)	94	79	125	110	100	80
TY Imports (1000 MT)	94	82	125	110	100	80
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	30820	30778	27052	26995	30552	28616
MY Exports (1000 MT)	21013	21013	17000	15500	20000	18500
TY Exports (1000 MT)	21013	21013	17000	15500	20000	18500
Feed and Residual (1000 MT)	2200	2200	2500	3800	3000	3000
FSI Consumption (1000 MT)	6100	6100	6100	6000	6000	6000
Total Consumption (1000 MT)	8300	8300	8600	9800	9000	9000
Ending Stocks (1000 MT)	1507	1465	1452	1695	1552	1116
Total Distribution (1000 MT)	30820	30778	27052	26995	30552	28616
Yield (MT/HA)	4.1554	4.2808	3.7126	3.7126	4.0446	3.96

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Wheat begins in July for all countries.TY 2021/2022 = July 2021 - June 2022

Rye Market Year Begins Ukraine	2019/2020		2020/2021		2021/2022	
	Jul 2019		Jul 2020		Jul 2021	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	117	117	140	140	165	164
Beginning Stocks (1000 MT)	47	47	48	48	72	175
Production (1000 MT)	339	339	459	459	530	472
MY Imports (1000 MT)	2	2	0	2	0	2
TY Imports (1000 MT)	2	2	0	2	0	2
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	388	388	507	509	602	649
MY Exports (1000 MT)	8	8	15	2	35	150
TY Exports (1000 MT)	8	8	15	2	35	150
Feed and Residual (1000 MT)	2	2	10	2	15	2
FSI Consumption (1000 MT)	330	330	410	330	475	330
Total Consumption (1000 MT)	332	332	420	332	490	332
Ending Stocks (1000 MT)	48	48	72	175	77	167
Total Distribution (1000 MT)	388	388	507	509	602	649
Yield (MT/HA)	2.8974	2.8974	3.2786	3.2786	3.2121	2.878

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Rye begins in October for all countries.TY 2021/2022 = October 2021 - September 2022

Attachments:

No Attachments.