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Report Highlights:

This report contains finalized production forecasts for marketing year (MY) 2019/20 as well as final trade estimates for MY2018/19. MY2019/20 trade forecasts have been revised based on 2019 production numbers, which suggest increased exports of barley and wheat compared to the previous MY. Corn exports are expected remain lower due to expected increase its feed consumption.

Production

For a more comprehensive outlook of the Ukrainian grain market, please refer to our [Annual Grain Report](#). This update focuses on Post’s revision of production and trade estimates for major grain crops for MY2019/20.

According to the State Statistical Service of Ukraine (SSSU), 2019 production numbers are as follows: wheat – 28.3 million metric tons (MMT), a 15 percent increase compared to 2018; corn – 35.8 MMT, similar to the previous year; barley – 8.9 MMT, a 21 percent increase over 2018; and rye – 334 thousand metric tons (TMT), a 15 percent decrease compared to 2018 production. This production data is in final weight.

According to the information available to Post, the 2019 grain harvest in Crimea resulted in 842 TMT of wheat, 551 TMT of barley, 4 TMT of rye and 7 TMT of corn. Post added the harvest totals for Crimea to the SSSU’s numbers to reflect Ukraine’s total production.

Trade

Statistical information covering trade is included in the “Author Defined” section at the end of this report.

According to the information published on the official website of the Ministry for Development of Economy, Trade and Agriculture of Ukraine (MDETA), during MY2019/20 (please note that for all crops the local marketing year starts in July) Ukraine has already exported: wheat – around 15.5 MMT; barley – over 3.8 MMT; corn – over 14.5 MMT; rye – 5 TMT and wheat flour – 210 TMT as of January 22, 2020.

Ukrainian MY2018/19 exports concluded: barley – 3.6 MMT; corn – 30.3 MMT; wheat – 15.6 MMT (excluding wheat flour and products) and rye – 88 TMT.

This section intends to capture the major trends for a few months of MY2019/20 for wheat, barley and rye as well as for corn for complete MY2018/19.

Barley:

Ukraine’s barley exports to Saudi Arabia experienced more than a two-fold drop (from over 1.9 MMT to around 0.9 MMT) for the period July-October 2019. This resulted in a boost of exports to other destinations: China (2.7-fold increase); Spain (new destination with 345 TMT); Algeria (spike of exports from 6.6 TMT to 197 TMT); Egypt (2.8-fold increase); Turkey (spike of exports from 9.2 TMT to 205 TMT); and Jordan (new destination with 126 TMT).

Although, barley exports reached over 3.3 MMT for July-October 2019, a 21 percent increase compared to the same period in the previous year, this volume (if we take into account MDETA’s reported exports mentioned above), these numbers are far from depleting Ukraine’s export potential forecasted in the PSD table at the end of the report. The industry representatives associate this phenomenon with low demand in international markets for Ukrainian barley.

Wheat:

Increased wheat production in 2019 translated into a 52 percent increase in exports, reaching 11.5 MMT for the period July-October 2019. MDETA's trade data suggests that this growth will continue through at least January 2020. Exports grew to all major regions except for the EU, which demonstrated a 43 percent decrease compared to the same period the previous year.

Africa was a major destination for Ukrainian wheat exports, with volumes reaching over 4.1MM. Egypt was a significant driver of this increase, with a 3.4-fold increase, as well as increased exports to a number of smaller destinations: Morocco, Tunisia, Kenya, Ethiopia, Nigeria, Mauritania etc.

The second region that demonstrated a significant increase in Ukrainian exports was the Middle East with a 2.4-fold increase, importing more than 1.6MMT of Ukrainian wheat. The major growth factors were: Turkey (around 5.2-fold increase); Yemen (around 2.5-fold increase) and Jordan (a new destination imported 118 TMT).

During the period, July-October 2019 exports to East and Southeast Asia reached over 3.9 MMT and remained roughly at a similar level as in the same period of the previous year. A 42 percent growth in shipments to Indonesia has been counterbalanced by a fall in exports by around 16 percent to the Philippines.

Following a 29 percent decrease in wheat product (predominantly flour) exports in MY2018/19, compared to MY2017/18, early MY2019/20 demonstrated significant growth. From July to October 2019 exports grew by around 72 percent, compared to the same period of the previous year. The major growth factor were exports to the United Arab Emirates that reached 34.1 TMT, compared to 3.1 TMT for the same period in the previous year. This growth was also supported by shipments of smaller batches to three new markets: Somalia (8.8 TMT); Indonesia and Mozambique (each around 10 TMT).

Rye:

Rye exports were around 5 TMT for the period July to October 2019, with two major destinations: Bangladesh and Belarus.

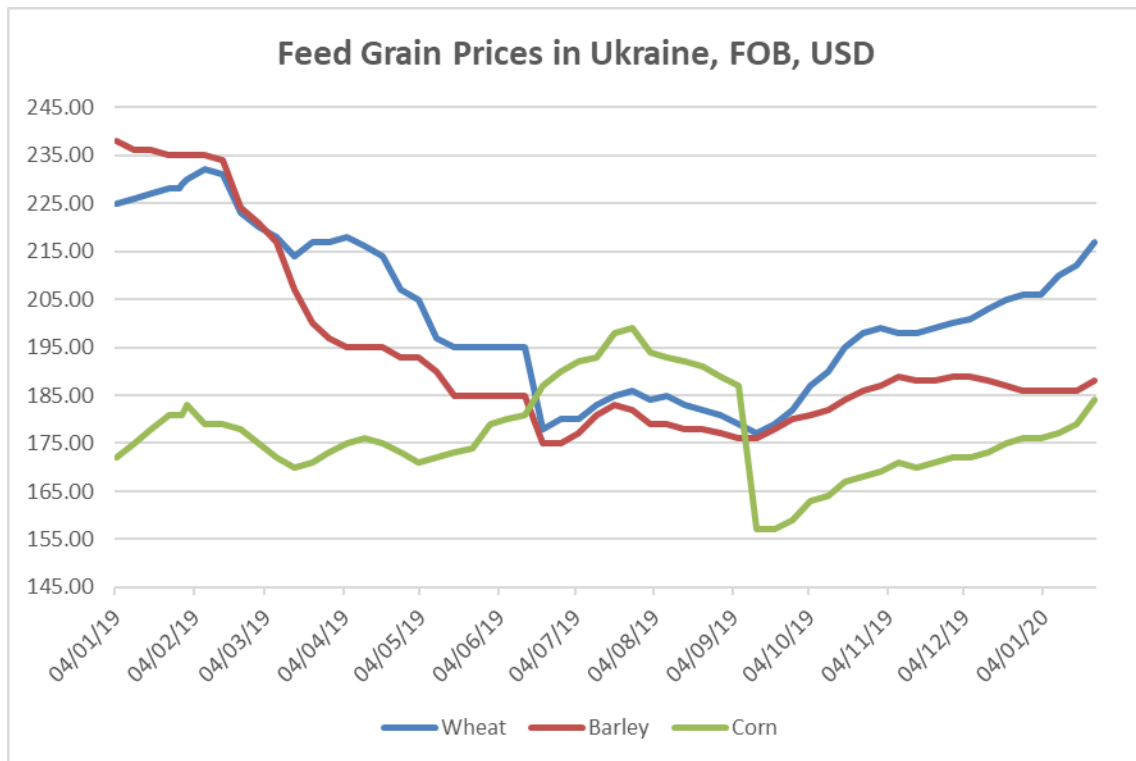
Corn:

Corn exports reached over 30.3 MMT for MY2018/19, a 68 percent increase compared to MY2017/18. The EU was the largest market receiving 16 MMT of Ukrainian corn exports - a 92 percent increase compared to the previous MY. Ukrainian exports to the EU mostly entered through the ports of Spain, Netherlands, Germany and Italy. The remainder of the Ukrainian corn export volume was shipped to: China – 3.8 MMT (a 37 percent increase compared to MY2017/18); Egypt – around 3 MMT (a 26 percent increase) and Turkey – over 2.4 MMT (a 2.3-fold increase).

Consumption

Post retained MY2019/20 grain consumption (both FSI and feed) estimates at the same level as reported in our previous report based on the assumption that price ratios between the major feed grain crops in 2020 would remain the same as the ones in 2019.

So far, the graph below (Feed Grain Prices in Ukraine) suggests that, as in MY2018/19, wheat remains the most expensive feed grain, while corn retains its position as the cheapest available option as of early MY2019/20. Feed barley holds the middle ground between these two. However, at the time of this report, barley prices were beginning to match feed corn prices. If this appears to be a long-term trend, Post will make an upward adjustment in domestic feed consumption for this crop.



Production, Supply and Distribution Data Statistics

Estimated wheat flour, pasta, and bakery exports/imports have been added to trade volumes for wheat, in wheat grain equivalent, calculated by multiplying the product weight by 1.368.

Grain production numbers include production numbers for the Crimean Peninsula (please refer to Production section for more details).

Barley:

Post's import estimates are 17 and 11 percent lower than USDA's official data for MY2017/18 and MY2018/19, respectively, based on available trade data.

MY2019/20 Post's import forecast is two-fold higher than USDA's official data based on the assumption that 2020 spring barely planting area would be similar or higher compared to the one in 2019 that would maintain demand for imported seeds.

Post's export forecast is approximately six percent lower than USDA's official data for MY2019/20, based on production and consumption estimates by Post.

Post's Feed and Residual estimates are 16 percent higher than USDA's official data for MY2017/18; and four percent lower for MY2018/19, based on arguments included in the Consumption section.

Post's Feed and Residual forecast is around 20 percent higher than USDA's official data for MY2019/20 based on assumptions of unchanged animal numbers in Ukraine in 2020 that would keep feed consumption on the same level.

Post's FSI estimates are seven and 14 percent lower than USDA's official data for MY2017/18 and MY2018/19, respectively. Post has downwardly adjusted its FSI estimate based on Ukrainian shrinking population.

Post's FSI forecast is 20 percent lower than USDA's official data for MY2019/20.

Corn:

Post's import estimate is 13 percent lower than USDA's official data for MY2018/19, based on available trade data.

Post's import forecast is 85 percent higher than USDA's official data for MY2019/20, based on assumption that corn would retain its popularity among the farmers in 2020 that would maintain demand for imported seeds.

Post's export forecast is eight percent lower than USDA's official data for MY2019/20, based on production and consumption estimates by Post.

Post's Feed and Residual estimates are around two and four percent higher than USDA's official data for MY2017/18 and MY2018/19, respectively, as this crop remains one of the most affordable feeds in Ukraine. For more information about grain prices, please refer to Consumption section above.

Post's Feed and Residual forecast is 59 percent higher than USDA's official data for MY2019/20 based on assumptions discussed in Consumption section above.

Post's FSI estimate is four percent lower than USDA's official data for MY2018/19 based on decreasing numbers for domestic food consumption due to shrinking population.

Rye:

Post's export forecast is 20 percent higher than USDA's official data for MY2019/20, based on available production numbers and stable domestic consumption.

Post's Feed and Residual estimates are 80 and 60 percent lower than USDA's official data for MY2017/18 and MY2018/19, respectively based on low availability of this crop as feed ingredient.

Post's Feed and Residual forecast is 60 percent lower than USDA's official data for MY2019/20 based on assumption that this crop will not be widely used as feed ingredient in 2020 due to its high price as indicated in Consumption section above.

Post's FSI estimates are 13 percent lower and 20 percent higher than USDA's official data MY2017/18 and MY2018/19, respectively, based on stable consumption patterns for rye.

Wheat:

Post's import estimates are seven percent and 36 percent lower than USDA's official data for MY2017/18 and MY2018/19, respectively based on available trade data.

Post's export forecast is around seven percent lower than USDA's official data for MY2019/20, based on available production and forecasted consumption forecasts.

Post's Feed and Residual estimates are three and 36 percent higher than USDA's official data for MY2017/18 and MY2018/19, respectively based on price ratio for this crop against corn and barley.

Post's Feed and Residual forecast is around 43 percent higher than USDA's official data for MY2019/20 based on assumptions discussed in Consumption section above.

Post's FSI estimate is two percent lower than USDA's official data for MY2018/19 based on decreasing numbers for domestic food consumption due to shrinking population.

Barley Market Begin Year Ukraine	2017/2018		2018/2019		2019/2020	
	Jul 2017		Jul 2018		Jul 2019	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	2652	2687	2569	2496	2700	2815
Beginning Stocks	1237	1237	1149	748	1110	1008
Production	8695	8695	7604	7604	9500	9459
MY Imports	6	5	18	16	5	10
TY Imports	7	6	11	11	5	10
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	9938	9937	8771	8368	10615	10477
MY Exports	4289	4289	3561	3560	5000	4700
TY Exports	3188	3188	4407	4406	5000	4700
Feed and Residual	3100	3600	2700	2600	3000	3600
FSI Consumption	1400	1300	1400	1200	1500	1200
Total Consumption	4500	4900	4100	3800	4500	4800
Ending Stocks	1149	748	1110	1008	1115	977
Total Distribution	9938	9937	8771	8368	10615	10477
Yield	3.2787	3.236	2.9599	3.0465	3.5185	3.3602
(1000 HA) ,(1000 MT) ,(MT/HA)						

Corn Market Begin Year Ukraine	2017/2018		2018/2019		2019/2020	
	Oct 2017		Oct 2018		Oct 2019	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	4433	4432	4567	4565	4900	5005
Beginning Stocks	1549	1549	1467	1366	941	685
Production	24115	24114	35805	35805	35500	35855
MY Imports	39	39	40	35	20	37
TY Imports	39	39	40	35	20	37
TY Imp. from U.S.	1	1	0	1	0	1
Total Supply	25703	25702	37312	37206	36461	36577
MY Exports	18036	18036	30321	30321	30500	28100
TY Exports	18036	18036	30321	30321	30500	28100
Feed and Residual	4900	5000	4800	5000	3900	6200
FSI Consumption	1300	1300	1250	1200	1200	1200
Total Consumption	6200	6300	6050	6200	5100	7400
Ending Stocks	1467	1366	941	685	861	1077
Total Distribution	25703	25702	37312	37206	36461	36577
Yield	5.4399	5.4409	7.8399	7.8434	7.2449	7.1926
(1000 HA) ,(1000 MT) ,(MT/HA)						

Rye Market Begin Year Ukraine	2017/2018		2018/2019		2019/2020	
	Jul 2017		Jul 2018		Jul 2019	
	USDA	New Post	USDA	New Post	USDA	New Post

	Official		Official		Official	
Area Harvested	172	172	149	148	110	117
Beginning Stocks	77	77	69	137	49	55
Production	510	510	396	396	340	339
MY Imports	0	0	2	2	1	1
TY Imports	0	0	2	2	1	1
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	587	587	467	535	390	395
MY Exports	38	38	88	88	50	60
TY Exports	38	84	42	42	50	60
Feed and Residual	10	2	5	2	5	2
FSI Consumption	470	410	325	390	300	300
Total Consumption	480	412	330	392	305	302
Ending Stocks	69	137	49	55	35	33
Total Distribution	587	587	467	535	390	395
Yield	2.9651	2.9651	2.6577	2.6757	3.0909	2.8974
(1000 HA) ,(1000 MT) ,(MT/HA)						

Wheat Market Begin Year Ukraine	2017/2018		2018/2019		2019/2020	
	Jul 2017		Jul 2018		Jul 2019	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	6642	6659	6718	6884	7050	7128
Beginning Stocks	1773	1773	1238	1099	1588	609
Production	26981	26946	25057	25057	29000	29144
MY Imports	59	55	112	72	75	75
TY Imports	59	55	112	72	75	75
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	28813	28774	26407	26228	30663	29828
MY Exports	17775	17775	16019	16019	20500	19000
TY Exports	17775	17775	16019	16019	20500	19000
Feed and Residual	3300	3400	2500	3400	2800	4000
FSI Consumption	6500	6500	6300	6200	6100	6100
Total Consumption	9800	9900	8800	9600	8900	10100
Ending Stocks	1238	1099	1588	609	1263	728
Total Distribution	28813	28774	26407	26228	30663	29828
Yield	4.0622	4.0466	3.7298	3.6399	4.1135	4.0915
(1000 HA) ,(1000 MT) ,(MT/HA)						

Author Defined:

Barley Export Statistics by Month and Destination, Ukraine, 1000 MT (HS Code 1003)

Destination	Subtotal Jul 2018- Oct 2018	Subtotal MY 2018/19	Jul-19	Aug-19	Sep-19	Oct-19	Subtotal Jul 2019- Oct 2019	% Change Jul 2019- Oct 2019 to Jul 2018- Oct 2018
_World	2,724.6	3,560.2	948.0	1,123.2	826.5	415.9	3,313.6	121.6
Middle East	2,039.1	2,573.6	257.6	309.7	534.5	392.0	1,493.9	73.3
East and Southeast Asia	432.7	443.3	245.2	487.4	139.9	0.0	872.6	201.7
Africa	224.2	503.1	241.1	188.7	47.6	19.6	496.9	221.7
Saudi Arabia	1,924.7	2,333.9	115.3	273.4	392.1	105.7	886.6	46.1
South Asia	0.3	0.9	0.9	0.0	0.0	0.0	0.9	303.3
Saudi Arabia	1,924.7	2,333.9	115.3	273.4	392.1	105.7	886.6	46.1
China	321.9	321.9	245.2	487.2	139.6	0.0	872.1	270.9
Spain	0.0	0.0	140.9	116.2	88.1	0.0	345.3	∞
Libya	48.1	260.1	0.0	0.0	39.7	10.5	50.2	104.2
Algeria	6.6	70.5	130.0	59.7	7.9	0.0	197.5	2992.8
Egypt	65.2	68.3	63.0	123.0	0.0	0.0	186.0	285.1
Turkey	9.2	20.7	0.0	0.0	6.3	199.3	205.5	2237.4
Qatar	57.1	71.6	0.0	0.0	47.5	20.2	67.8	118.7
Jordan	0.0	0.0	126.0	0.0	0.0	0.0	126.0	∞
Israel	24.2	58.5	16.2	36.3	12.6	0.0	65.1	268.7
Tunisia	95.9	95.9	24.8	0.0	0.0	0.0	24.8	25.8
Japan	110.7	120.6	0.0	0.0	0.0	0.0	0.0	0.0
Iran	0.0	36.5	0.0	0.0	0.0	62.6	62.6	∞
Cyprus	20.6	25.9	6.6	12.4	12.3	0.0	31.3	151.6
Morocco	8.3	8.3	23.3	6.0	0.0	9.1	38.4	463.3
Kuwait	0.0	0.0	0.0	0.0	44.9	0.0	44.9	∞
United Arab Emirates	9.0	9.9	0.0	0.0	22.0	0.0	22.0	245.1
Portugal	0.0	0.0	30.8	0.0	0.0	0.0	30.8	∞
Lebanon	4.4	24.4	0.0	0.0	0.3	4.1	4.4	100.0
Oman	10.6	18.0	0.0	0.0	9.0	0.0	9.0	85.2
Greece	3.3	3.3	14.6	3.8	0.0	0.0	18.4	556.4
Romania	2.9	6.0	0.0	2.9	3.1	0.0	6.0	206.7
Italy	0.0	0.0	9.5	0.0	0.0	0.0	9.5	∞
Belarus	0.1	0.1	0.7	0.1	0.0	3.1	3.8	3812.0
Slovakia	0.0	0.0	0.0	0.7	0.9	1.1	2.7	∞
Other	1.8	5.9	1.1	1.4	0.4	0.2	3.0	164.3

Source: Trade Data Monitor, LLC

Barley Import Statistics by Month and Country of Origin, Ukraine, MT (HS Code 1003)

Destination	Subtotal Jul 2018- Oct 2018	Subtotal MY 2018/19	Jul-19	Aug-19	Sep-19	Oct-19	Subtotal Jul 2019- Oct 2019	% Change Jul 2019- Oct 2019 to Jul 2018- Oct 2018
_World	5,797.0	16,079.0	248.0	144.0	176.0	1.0	569.0	9.8
EU 28	732.0	1,001.0	248.0	144.0	176.0	1.0	569.0	77.7
Austria	26.0	43.0	0.0	1.0	8.0	0.0	9.0	34.6
Czech Republic	165.0	324.0	0.0	115.0	41.0	0.0	156.0	94.5
France	3.0	46.0	0.0	0.0	22.0	0.0	22.0	733.3
Germany	298.0	348.0	9.0	27.0	72.0	1.0	109.0	36.6
Hungary	28.0	28.0	0.0	0.0	10.0	0.0	10.0	35.7
Poland	211.0	211.0	239.0	0.0	22.0	0.0	261.0	123.7
Russia	5,065.0	15,078.0	0.0	0.0	0.0	0.0	0.0	0.0

Source: Trade Data Monitor, LLC

Corn Exports from Ukraine by Destination, MY, 1000 MT (HS Code 1005)

Origin	MY 2016/17 (Oct. 16-Sept. 17)		MY 2017/18 (Oct. 17-Sept. 18)		MY 2018/19 (Oct. 18-Sept. 19)		% Change MY 2018/19 to 2017/18
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	21,333.6	100.0	18,035.0	100.0	30,321.3	100.0	68.1
EU 28	9,231.7	43.3	8,338.7	46.2	16,053.6	53.0	92.5
Africa	5,579.9	26.2	3,379.3	18.7	4,909.0	16.2	45.3
Middle East	3,835.8	18.0	3,418.5	19.0	4,718.5	15.6	38.0
East and Southeast Asia	2,491.3	11.7	2,783.2	15.4	4,186.1	13.8	50.4
South Asia	168.6	0.8	105.9	0.6	205.7	0.7	94.1
Spain	2,485.3	11.7	1,619.0	9.0	4,270.2	14.1	163.8
Netherlands	2,619.3	12.3	2,462.1	13.7	4,128.6	13.6	67.7
China	1,488.1	7.0	2,780.3	15.4	3,820.0	12.6	37.4
Egypt	3,363.0	15.8	2,416.3	13.4	3,053.0	10.1	26.4
Turkey	321.3	1.5	1,039.9	5.8	2,424.7	8.0	133.2
Germany	91.2	0.4	287.2	1.6	1,819.0	6.0	533.3
Italy	1,634.6	7.7	1,725.4	9.6	1,682.6	5.6	-2.5
Israel	976.3	4.6	1,007.9	5.6	1,127.9	3.7	11.9
United Kingdom	275.9	1.3	254.2	1.4	803.9	2.7	216.2
Iran	2,196.0	10.3	1,245.8	6.9	777.4	2.6	-37.6
Algeria	156.5	0.7	30.2	0.2	744.2	2.5	2,363.8
Belgium	550.5	2.6	558.4	3.1	735.0	2.4	31.6
Portugal	843.5	4.0	717.4	4.0	695.8	2.3	-3.0
Ireland	262.6	1.2	332.4	1.8	643.4	2.1	93.6
Libya	547.2	2.6	353.1	2.0	519.8	1.7	47.2
Tunisia	888.0	4.2	563.5	3.1	514.6	1.7	-8.7
Denmark	0.0	0.0	69.5	0.4	417.4	1.4	500.6
Lithuania	83.9	0.4	52.2	0.3	415.8	1.4	697.0
South Korea	662.8	3.1	1.2	0.0	339.2	1.1	28,408.0
Lebanon	227.4	1.1	123.2	0.7	299.2	1.0	142.9
Belarus	20.1	0.1	4.3	0.0	202.6	0.7	4,567.2
Poland	152.1	0.7	76.5	0.4	180.9	0.6	136.5
India	56.1	0.3	0.0	0.0	176.9	0.6	0.0
France	2.0	0.0	4.4	0.0	113.9	0.4	2,482.5
United Arab Emirates	33.5	0.2	0.0	0.0	67.9	0.2	0.0
Morocco	15.0	0.1	12.1	0.1	64.8	0.2	435.3
Cyprus	105.4	0.5	62.8	0.4	56.7	0.2	-9.7
Latvia	5.1	0.0	6.2	0.0	39.2	0.1	533.1
Norway	0.0	0.0	0.0	0.0	30.7	0.1	0.0
Sri Lanka	7.0	0.0	49.1	0.3	27.9	0.1	-43.3
Taiwan	0.4	0.0	0.0	0.0	23.1	0.1	0.0
Hungary	2.1	0.0	33.9	0.2	21.1	0.1	-37.5
Syria	0.0	0.0	0.0	0.0	13.3	0.0	0.0
Greece	103.0	0.5	50.1	0.3	7.8	0.0	-84.5
Jordan	58.7	0.3	0.0	0.0	0.3	0.0	0.0
Japan	216.7	1.0	0.0	0.0	0.2	0.0	0.0
South Africa	373.6	1.8	0.0	0.0	0.1	0.0	0.0
Bangladesh	105.5	0.5	56.7	0.3	0.0	0.0	-100.0
Nigeria	95.4	0.5	0.0	0.0	0.0	0.0	0.0
Kenya	111.5	0.5	0.0	0.0	0.0	0.0	0.0
Vietnam	122.9	0.6	0.0	0.0	0.0	0.0	0.0
Zimbabwe	33.5	0.20	0.0	0.00	0.0	0.00	0.00
Other	73.9	0.0	39.8	0.0	62.3	0.0	56.4

Source: Trade Data Monitor, LLC

Corn Imports to Ukraine by Country of Origin, MY, 1000 MT (HS Code 1005)

Origin	MY 2016/17 (Oct. 16-Sept. 17)		MY 2017/18 (Oct. 17-Sept. 18)		MY 2018/19 (Oct. 18-Sept. 19)		% Change MY 2018/19 to 2017/18
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	29.7	100.0	38.9	100.0	35.3	100.0	-9.4
EU 28	23.9	80.6	29.6	76.2	29.7	84.2	0.2
Middle East	0.5	1.7	0.8	2.1	0.1	0.4	-83.8
Africa	0.0	0.0	0.0	0.1	0.0	0.1	-41.2
South Asia	0.0	0.0	0.0	0.0	0.0	0.0	25.7
Romania	10.3	34.6	10.7	27.5	13.7	38.7	27.7
Hungary	7.3	24.7	9.0	23.0	9.4	26.8	5.3
France	5.2	17.5	7.9	20.4	5.1	14.4	-35.9
Serbia	2.5	8.3	2.2	5.7	2.4	6.8	8.9
Switzerland	1.3	4.5	4.8	12.4	1.7	4.7	-65.6
United States	1.1	3.7	1.2	3.1	1.2	3.3	-4.6
Austria	0.5	1.7	0.8	1.9	0.7	1.9	-11.4
Slovakia	0.3	0.9	0.2	0.6	0.5	1.3	86.5
Germany	0.1	0.3	0.7	1.9	0.2	0.5	-75.9
Croatia	0.1	0.4	0.1	0.3	0.2	0.4	22.8
Turkey	0.5	1.7	0.8	2.1	0.1	0.4	-83.8
Belarus	0.0	0.0	0.0	0.1	0.1	0.2	71.4
Argentina	0.0	0.0	0.0	0.1	0.1	0.2	47.9
Chile	0.3	1.1	0.1	0.1	0.0	0.1	-17.4
Bulgaria	0.0	0.2	0.0	0.1	0.0	0.1	-2.9
Spain	0.1	0.5	0.1	0.2	0.0	0.1	-58.5
South Africa	0.0	0.0	0.0	0.1	0.0	0.1	-36.4
New Zealand	0.0	0.1	0.0	0.1	0.0	0.0	-30.2
Canada	0.0	0.0	0.0	0.0	0.0	0.0	183.1
Mexico	0.0	0.0	0.0	0.0	0.0	0.0	24.0
India	0.0	0.0	0.0	0.0	0.0	0.0	25.7
Lithuania	0.0	0.0	0.1	0.2	0.0	0.0	-100.0
Greece	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Moldova	0.0	0.0	0.0	0.1	0.0	0.0	-100.0
Poland	0.0	0.1	0.0	0.0	0.0	0.0	-99.9
Puerto Rico	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Antigua and Barbuda	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Brazil	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Senegal	0.0	0.0	0.0	0.0	0.0	0.0	-100.0

Source: Trade Data Monitor, LLC

Wheat Export Statistics by Month and Destination, Ukraine, 1000 MT (HS Code 1001)

Destination	Subtotal Jul 2018- Oct 2018	Subtotal MY 2018/19	Jul-19	Aug-19	Sep-19	Oct-19	Subtotal Jul 2019- Oct 2019	% Change Jul 2019- Oct 2019 to Jul 2018- Oct 2018
_World	7,557.8	15,577.8	1,265.0	3,551.3	3,815.1	2,905.8	11,537.2	152.7
Africa	2,051.8	5,803.0	357.5	1,102.2	1,651.3	1,009.9	4,120.9	200.8
East and Southeast Asia	3,710.5	5,976.8	402.8	1,302.6	1,261.3	974.1	3,940.8	106.2
Middle East	665.2	1,482.5	199.1	512.1	436.7	509.3	1,657.2	249.1
South Asia	471.6	1,296.9	247.9	218.0	362.8	367.6	1,196.2	253.6
EU 28	608.3	882.1	55.7	255.7	23.7	12.0	347.0	57.0
Indonesia	1,410.2	2,598.5	119.4	639.3	641.9	613.6	2,014.2	142.8
Egypt	475.9	1,961.5	165.2	422.3	702.9	350.8	1,641.1	344.8
Philippines	1,128.5	1,566.2	148.2	365.2	286.5	145.0	944.9	83.7
Bangladesh	471.6	1,296.0	247.9	217.9	361.1	367.6	1,194.4	253.3
Morocco	254.8	1,162.4	16.2	70.2	117.2	190.0	393.6	154.4
Tunisia	335.5	935.1	48.1	145.1	100.7	120.4	414.3	123.5
Thailand	330.8	828.7	69.9	183.2	135.7	53.7	442.4	133.7
South Korea	660.3	723.8	46.3	38.3	178.0	134.3	396.8	60.1
Turkey	124.5	365.9	52.5	146.9	276.6	170.6	646.6	519.4
Libya	305.3	652.1	23.0	60.4	152.6	98.6	334.6	109.6
Israel	281.4	471.6	84.0	117.1	38.8	47.5	287.4	102.1
Spain	301.8	312.9	55.3	236.5	0.0	0.0	291.7	96.7
Yemen	133.6	223.2	27.0	87.8	51.9	166.1	332.8	249.0
Lebanon	125.4	339.1	35.6	25.7	37.4	56.5	155.2	123.8
Kenya	127.5	246.2	14.3	72.7	96.0	42.0	225.0	176.4
Ethiopia	0.0	0.0	0.0	93.6	187.0	52.0	332.6	∞
Mexico	46.1	82.1	0.0	132.9	78.1	31.6	242.6	526.6
Nigeria	89.4	142.2	0.0	49.5	0.0	122.2	171.7	192.0
Mauritania	74.9	139.0	44.5	15.6	81.9	0.9	142.9	190.7
Malaysia	107.2	167.0	13.0	56.6	9.9	13.5	93.1	86.9
Italy	92.1	232.3	0.0	6.4	0.0	0.0	6.4	6.9
Jordan	0.0	61.6	0.0	55.0	0.0	63.0	118.0	∞
Djibouti	4.5	59.5	0.0	50.6	32.9	32.8	116.3	2610.5
Netherlands	126.0	156.2	0.0	6.0	6.8	5.1	18.0	14.3
Sudan	78.3	111.3	0.0	0.0	51.8	0.0	51.8	66.1
South Africa	54.9	54.9	0.0	42.3	54.4	0.0	96.7	176.2
Senegal	82.1	101.6	0.0	24.1	0.0	0.0	24.1	29.3
Uganda	22.8	42.3	0.0	11.2	32.1	0.0	43.3	189.8
United Arab Emirates	0.0	0.1	0.0	62.1	12.4	3.0	77.5	∞
Tanzania	18.0	43.0	21.1	7.7	0.0	0.0	28.7	159.7
Myanmar	0.6	13.9	2.2	16.7	5.4	10.5	34.8	5584.4
Algeria	12.7	12.7	25.0	9.8	0.0	0.0	34.8	275.4
Qatar	0.1	20.7	0.0	0.0	19.7	2.7	22.3	18313.9
Other	280.9	454.4	6.4	82.7	65.6	11.9	166.5	59.3

Source: Trade Data Monitor, LLC

**Wheat Flour and Products Export Statistics by Month and Destination, Ukraine,
MT (HS Codes 1101, 190219, 190230, 190240)**

Destination	Subtotal Jul 2018- Oct 2018	Subtotal MY 2018/19	Jul-19	Aug-19	Sep-19	Oct-19	Subtotal Jul 2019- Oct 2019	% Change Jul 2019- Oct 2019 to Jul 2018- Oct 2018
_ World	66,172	299,924	25,768	22,556	30,713	34,916	113,953	172.2
Middle East	24,939	111,476	14,755	7,542	11,534	14,364	48,195	193.3
East and Southeast Asia	21,781	93,589	7,262	6,630	8,137	9,503	31,532	144.8
Africa	3,906	48,041	1,674	4,906	7,459	8,151	22,190	568.1
EU 28	1,016	5,103	240	1	1	3	245	24.1
South Asia	0	24	0	0	0	0	0	∞
United Arab Emirates	3,134	48,702	11,116	4,715	7,818	10,451	34,100	1088.1
China	13,758	48,436	2,002	3,717	2,883	3,865	12,467	90.6
Singapore	7,974	40,911	2,472	120	1,779	1,824	6,195	77.7
Gaza Strip and West Bank	11,920	35,448	2,249	1,996	2,458	2,846	9,549	80.1
Moldova	13,133	32,789	1,280	3,115	3,239	2,435	10,069	76.7
Somalia	426	14,294	245	1,078	3,812	3,717	8,852	2077.9
Israel	7,121	17,053	675	652	680	558	2,565	36.0
Indonesia	0	3,381	2,499	2,548	2,744	2,744	10,535	∞
Mozambique	0	0	0	3,268	3,258	3,383	9,909	∞
Madagascar	0	6,575	0	0	0	0	0	∞
Lebanon	1,375	5,706	475	83	0	269	827	60.1
Angola	190	5,042	387	0	0	0	387	203.7
Belarus	916	3,106	459	314	271	342	1,386	151.3
United Kingdom	970	4,197	240	0	0	0	240	24.7
Tanzania	708	3,831	0	123	0	0	123	17.4
Venezuela	146	3,048	92	48	72	118	330	226.0
Djibouti	240	3,164	0	0	144	0	144	60.0
Kenya	169	3,054	0	0	0	0	0	0.0
Rwanda	0	2,744	0	0	0	245	245	∞
Sierra Leone	851	2,262	490	0	0	122	612	71.9
Hong Kong	0	246	245	245	730	1,071	2,291	∞
South Sudan	0	1,617	0	294	196	245	735	∞
Ghana	0	1,516	240	0	0	0	240	∞
Qatar	388	1,118	147	96	145	169	557	143.6
Georgia	134	1,079	0	0	268	0	268	200.0
Comoros	144	530	94	144	49	0	287	199.3
Togo	289	644	120	0	0	0	120	41.5
Chad	0	289	98	0	0	291	389	∞
Turkey	45	486	49	0	69	22	140	311.1
Libya	0	108	0	0	0	147	147	∞
Other	2,140	8,553	92	0	96	52	240	11.2

Source: Trade Data Monitor, LLC

**Wheat Flour and Products Import Statistics by Month and Country of Origin, Ukraine,
MT (HS Codes 1101, 190219, 190230, 190240)**

Destination	Subtotal Jul 2018- Oct 2018	Subtotal MY 2018/19	Jul-19	Aug-19	Sep-19	Oct-19	Subtotal Jul 2019- Oct 2019	% Change Jul 2019- Oct 2019 to Jul 2018- Oct 2018
_World	18,231	49,709	3,275	3,483	4,057	6,003	16,818	92.2
EU 28	9,795	30,213	2,189	2,459	3,155	4,776	12,579	128.4
Middle East	3,856	10,994	894	770	674	982	3,320	86.1
East and Southeast Asia	341	1,012	107	55	101	109	372	109.1
Africa	125	883	40	98	0	40	178	142.4
Italy	6,199	19,230	1,551	1,707	2,094	3,283	8,635	139.3
Turkey	3,856	10,994	894	770	672	982	3,318	86.0
Poland	3,123	9,337	512	563	831	1,291	3,197	102.4
Belarus	3,768	5,733	16	60	0	40	116	3.1
Russia	307	763	17	38	115	56	226	73.6
Tunisia	17	616	40	98	0	40	178	1047.1
China	198	564	56	14	80	76	226	114.1
Hungary	147	516	62	23	78	58	221	150.3
Latvia	95	401	39	116	78	76	309	325.3
France	163	463	16	11	48	23	98	60.1
Vietnam	89	353	51	33	18	29	131	147.2
Other	268	733	19	49	44	51	163	60.8

Source: Trade Data Monitor, LLC

Rye Export Statistics by Month and Destination, Ukraine, MT (HS Code 1002)

Destination	Subtotal Jul 2018- Oct 2018	Subtotal MY 2018/19	Jul-19	Aug-19	Sep-19	Oct-19	Subtotal Jul 2019- Oct 2019	% Change Jul 2019- Oct 2019 to Jul 2018- Oct 2018
_World	62,912	88,436	7	1,948	24	3,032	5,011	8.0
EU 28	42,583	53,858	0	0	0	110	110	0.3
East and Southeast Asia	9,077	15,247	0	0	0	0	0	0.0
South Asia	6,105	9,370	0	0	0	2,922	2,922	47.9
Middle East	2,918	6,587	7	48	16	0	71	2.4
Africa	1,375	2,186	0	0	0	0	0	0.0
Poland	22,987	31,959	0	0	0	110	110	0.5
Philippines	9,077	15,247	0	0	0	0	0	0.0
Bangladesh	6,105	9,370	0	0	0	2,922	2,922	47.9
Lithuania	12,061	12,061	0	0	0	0	0	0.0
Latvia	6,876	7,201	0	0	0	0	0	0.0
Israel	2,918	6,587	7	48	12	0	67	2.3
Belarus	556	556	0	1,900	0	0	1,900	341.7
Libya	1,375	2,186	0	0	0	0	0	0.0
Germany	465	1,344	0	0	0	0	0	0.0
Netherlands	43	607	0	0	0	0	0	0.0
Bulgaria	0	539	0	0	0	0	0	∞
Switzerland	44	375	0	0	0	0	0	0.0
Chile	253	253	0	0	0	0	0	0.0
Estonia	130	130	0	0	0	0	0	0.0
Austria	22	22	0	0	0	0	0	0.0
Moldova	0	0	0	0	8	1	9	∞
Georgia	0	0	0	0	4	0	4	∞

Source: Trade Data Monitor, LLC

Rye Import Statistics by Month and Country of Origin, Ukraine, MT (HS Code 1002)

Destination	Subtotal Jul 2018- Oct 2018	Subtotal MY 2018/19	Jul-19	Aug-19	Sep-19	Oct-19	Subtotal Jul 2019- Oct 2019	% Change Jul 2019- Oct 2019 to Jul 2018- Oct 2018
_World	334	1,556	558	43	481	698	1,780	532.9
EU 28	334	676	558	43	481	698	1,780	532.9
Denmark	0	0	0	18	53	0	71	∞
Estonia	0	342	538	0	348	698	1,584	∞
France	2	2	0	0	0	0	0	0.0
Germany	332	332	20	25	79	0	124	37.3
Russia	0	880	0	0	0	0	0	∞

Source: Trade Data Monitor, LLC

Attachments:

No Attachments