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**GAIN Report Number:**

## **Philippines**

### **Grain and Feed Update**

#### **Philippine Grain and Feed Situation and Outlook**

**Approved By:**

William Verzani

**Prepared By:**

Perfecto G. Corpuz

**Report Highlights:**

Typhoon Bopha (Local Code: Pablo) passed through the southern Philippines in early December 2012, damaging 35,000 hectares of corn farms and 28,000 hectares of rice lands on Mindanao island, according to a preliminary report from the Philippine Department of Agriculture (DA). The same report estimates corn and paddy rice losses at 77,000 MT and 17,000 MT, respectively. Post estimates corn losses as a result of the typhoon at 135,000 MT, almost double the preliminary DA estimate. In addition, an estimated 20,000 MT of milled rice stocks were spoiled due to the typhoon. Rice imports in MY12/13 are expected to remain at 1.5 million MT due to good production, while corn imports were raised (by 85,000 MT) and expected to reach 185,000 MT during the year.

**Post:**  
Manila

**Commodities:**  
Wheat

Corn

Rice, Milled

**Executive Summary:**

**Author Defined:**

Wheat

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No change from 10/29/12 update.

Wheat Philippines	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Jul 2010		Market Year Begin: Jul 2011		Market Year Begin: Jul 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	0	0	0	0	0	0
Beginning Stocks	645	645	675	675	906	906
Production	0	0	0	0	0	0
MY Imports	3,271	3,271	4,020	4,020	3,200	3,200
TY Imports	3,271	3,271	4,020	4,020	3,200	3,200
TY Imp. from U.S.	1,742	1,742	2,147	2,147	0	0
Total Supply	3,916	3,916	4,695	4,695	4,106	4,106
MY Exports	41	41	39	39	50	50
TY Exports	41	41	39	39	50	50
Feed and Residual	950	950	1,475	1,475	1,100	1,100
FSI Consumption	2,250	2,250	2,275	2,275	2,300	2,300
Total Consumption	3,200	3,200	3,750	3,750	3,400	3,400
Ending Stocks	675	675	906	906	656	656
Total Distribution	3,916	3,916	4,695	4,695	4,106	4,106

1000 HA, 1000 MT, MT/HA

Corn

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MY12/13 corn production was pared down due to crop losses in Mindanao island brought about by typhoon Bopha. According to a preliminary report (as of Dec. 11, 2012) from the Philippine DA, Bopha affected 35,000 hectares of corn resulting in an estimated loss of 77,000 MT. Post estimates corn losses at 135,000 MT, almost double the DA estimate, as further analysis confirmed the main corn crop in Mindanao island was severely damaged.

Because of the decreased corn output, imports in MY12/13 and TY12/13 were raised to 185,000.

Corn Philippines	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Jul 2010		Market Year Begin: Jul 2011		Market Year Begin: May 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	2,633	2,633	2,556	2,556	2,620	2,585
Beginning Stocks	559	559	678	678	592	592
Production	7,271	7,271	7,130	7,130	7,350	7,215

<b>MY Imports</b>	48	48	184	184	100	185
<b>TY Imports</b>	29	29	200	200	100	185
<b>TY Imp. from U.S.</b>	2	2	17	17	0	0
<b>Total Supply</b>	7,878	7,878	7,992	7,992	8,042	7,992
<b>MY Exports</b>	0	0	0	0	0	0
<b>TY Exports</b>	0	0	0	0	0	0
<b>Feed and Residual</b>	5,100	5,100	5,300	5,300	5,400	5,400
<b>FSI Consumption</b>	2,100	2,100	2,100	2,100	2,000	2,000
<b>Total Consumption</b>	7,200	7,200	7,400	7,400	7,400	7,400
<b>Ending Stocks</b>	678	678	592	592	642	592
<b>Total Distribution</b>	7,878	7,878	7,992	7,992	8,042	7,992
1000 HA, 1000 MT, MT/HA						

## Rice

Downward revisions were also made to MY12/13 rice output due typhoon Bopha damages. An estimated 28,000 hectares of rice lands were affected by the typhoon resulting in losses of about 17,000 MT of paddy, according to the DA report.

Typhoon Bopha also resulted in spoilage losses of an estimated 20,000 MT of milled rice stocks. Hence, consumption for MY12/13 was slightly raised. Rice imports in MY12/13, however, are expected to remain at 1.5 million MT due to increased production compared to the MY11/12 level.

As a matter of government policy, a 90-day national rice buffer stock entering the third quarter of each year should be maintained. Of this desired stock level, 30 days worth of rice stocks should be in government warehouses. Milled rice stocks are expected to decline to very low levels in MY12/13. At an estimated national daily rice requirement of 34,000 MT, ending rice stocks in MY12/13 would be sufficient for around 40 days.

Rice, Milled Philippines	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Jul 2010		Market Year Begin: Jul 2011		Market Year Begin: May 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
<b>Area Harvested</b>	4,528	4,528	4,579	4,579	4,660	4,632
<b>Beginning Stocks</b>	3,520	3,520	2,459	2,459	1,809	1,809
<b>Milled Production</b>	10,539	10,539	10,700	10,700	11,000	10,989
<b>Rough Production</b>	16,729	16,729	16,984	16,984	17,460	17,443
<b>Milling Rate (.9999)</b>	6,300	6,300	6,300	6,300	6,300	6,300
<b>MY Imports</b>	1,300	1,300	1,500	1,500	1,500	1,500
<b>TY Imports</b>	1,200	1,200	1,500	1,500	1,500	1,500
<b>TY Imp. from U.S.</b>	6	6	0	0	0	0
<b>Total Supply</b>	15,359	15,359	14,659	14,659	14,309	14,298
<b>MY Exports</b>	0	0	0	0	0	0
<b>TY Exports</b>	0	0	0	0	0	0
<b>Consumption and Residual</b>	12,900	12,900	12,850	12,850	12,950	12,970
<b>Ending Stocks</b>	2,459	2,459	1,809	1,809	1,359	1,328
<b>Total Distribution</b>	15,359	15,359	14,659	14,659	14,309	14,298
1000 HA, 1000 MT, MT/HA						