

USDA Foreign Agricultural Service

# GAIN Report

Global Agricultural Information Network

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## Malaysia

### Oilseeds and Products Update

### PS&D Update

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**Report Highlights:**

Due to an unusual and unexpected spike in production during the months of March, April and May 2014, and with expectations for average production during the final 4 months of the marketing year, the 2013/14 production forecast is increased from 19.4 to 19.9 million tons. Slight adjustments to use and stocks were made to reflect the higher domestic supply situation.

**Post:**

Kuala Lumpur

### **Palm Oil Production, Supply, and Demand Table**

Oil, Palm Malaysia	2012/2013		2013/2014		2014/2015	
	Market Year Begin: Oct 2012		Market Year Begin: Oct 2013		Market Year Begin: Oct 2014	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
<b>Beginning Stocks</b>	2,481	2,481	1,784	1,784	1,604	1,854
<b>Production</b>	19,321	19,321	19,400	19,900	20,350	20,350
<b>MY Imports</b>	957	957	250	300	250	250
<b>Total Supply</b>	22,759	22,759	21,434	21,984	22,204	22,454
<b>MY Exports</b>	18,524	18,524	17,300	17,400	17,700	17,700
<b>Industrial Dom. Cons.</b>	1,781	1,781	1,850	2,050	2,050	2,100
<b>Food Use Dom. Cons.</b>	630	630	640	640	650	650
<b>Feed Waste Dom. Cons.</b>	40	40	40	40	40	40
<b>Total Dom. Cons.</b>	2,451	2,451	2,530	2,730	2,740	2,790
<b>Ending Stocks</b>	1,784	1,784	1,604	1,854	1,764	1,964
<b>Total Distribution</b>	22,759	22,759	21,434	21,984	22,204	22,454

Total production for the months of March, April and May 2014 was 4.7 million tons, 0.7 tons more than the same period recorded in 2013, an increase of 17.5 percent. This spike in production for those months was unusual as this period is usually one of the lowest production points of the year. The growth in production may stem from the fact that in 2013 there were less weather anomalies and natural disasters in producing regions. Favorable weather patterns for the last 12 months promoted the growth and ripening of palm fruits and helped boost yields during March, April and May. In addition, evidence points to more than originally estimated mature area in Sarawak contributing to growth in output.